



KAMUYU AYDINLATMA PLATFORMU

DESTEK YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDSTK82629 ISIN Kodlu Finansman Bonosu Kupon Ödemesi ve İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	28.01.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	750.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.02.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	04.08.2026
Maturity (Day)	99
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.02.2026
Title Of Intermediary Brokerage House	DESTEK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	27.04.2026
Ending Date of Sale	27.04.2026
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	27.04.2026
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	43,00
Interest Rate - Yearly Compound (%)	50,19
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDSTK82629
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.08.2026	03.08.2026	04.08.2026	11,6631	11.663.100		Yes
Principal/Maturity Date Payment Amount	04.08.2026	03.08.2026	04.08.2026		100.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: BBB (tr) /Durağan Kısa Vadeli Ulusal Kurum Kredi Rating Notu: J2 (tr) /Durağan	29.01.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Kurumumuzun 750.000.000 TL tutarındaki ihraç tavanı içerisinde kalmak kaydıyla yurt içinde tahsisli veya nitelikli yatırımcılara ihraç edilecek borçlanma araçlarına ilişkin ihraç belgesi, Sermaye Piyasası Kurulu'nun 25.02.2026 tarih ve 10/390 sayılı kararı ile onaylanmıştır. Bu kapsamda Destek Yatırım Menkul Değerler A.Ş.'nin 750.000.000 TL ihraç tavanı içerisinde 100.000.000 TL nominal değerli finansman bonosunun 04.08.2026 tarihinde itfa işlemi ve kupon ödemesi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.