



KAMUYU AYDINLATMA PLATFORMU

KALKINMA YATIRIM VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurt İçi Kira Sertifikası İhracının Nitelikli Yatırımcıya Satışının Tamamlanması Hk.
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	VAKFN, VKY
Subject of Notification	Completion of the Sale

Board Decision Date	16.06.2025
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Related Issue Limit Info

Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.10.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	04.08.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	600.000.000
Intended Maximum Nominal Amount	800.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.06.2026
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	04.08.2026
Ending Date of Sale	04.08.2026

Nominal Value of Capital Market Instrument Sold	800.000.000
Maturity Starting Date	05.08.2026
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKLVK82711
Fund User	VAKIF FİNANSAL KİRALAMA A.Ş.
Originator	VAKIF FİNANSAL KİRALAMA A.Ş.
Guarantor	Nope
Founder	Kalkınma Yatırım Varlık Kiralama A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.11.2026	03.11.2026	04.11.2026						
2	03.02.2027	02.02.2027	03.02.2027						
3	05.05.2027	04.05.2027	05.05.2027						
4	04.08.2027	03.08.2027	04.08.2027						
Principal/Maturity Date Payment Amount	04.08.2027	03.08.2027	04.08.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	AA (TR)	28.04.2026	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

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Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	AA (TR)	28.04.2026	Yes

Additional Explanations

Sermaye Piyasası Kurulu'ndan 23.06.2026 tarihinde aldığımız tertip ihraç onayı doğrultusunda, Vakıf Finansal Kiralama A.Ş.'nin fon kullanıcısı olduğu, yurt içinde nitelikli yatırımcılara yönelik, 364 gün vadeli, 800.000.000 TL tutarındaki yönetim sözleşmesine dayalı kira sertifikalarının satış işlemleri Vakıf Yatırım Menkul Değerler A.Ş. aracılığı ile tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.