



KAMUYU AYDINLATMA PLATFORMU

KAPİTAL GAYRİMENKUL YATIRIMI GELİŞTİRME VE İŞLETMECİLİK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	FİNANSMAN BONUSU İHRACI
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	24.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	29.01.2027
Maturity (Day)	177
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	47.500.000
Intended Maximum Nominal Amount	47.500.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	05.08.2026
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.08.2026
Ending Date of Sale	29.01.2027
Nominal Value of Capital Market Instrument Sold	47.500.000

Maturity Starting Date	05.08.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	44
Interest Rate - Yearly Compound (%)	49,0069
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFKPTG12716
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.01.2027	28.01.2027	29.01.2027	49,0069			
Principal/Maturity Date Payment Amount	29.01.2027	28.01.2027	29.01.2027				

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimizin, Sermaye Piyasası Kurulu'nun uygun gördüğü 500.000.000 TL ihraç limiti kapsamında; yurt içinde, halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 177 gün vadeli, 47.500.000 TL nominal değerdeki sabit faizli, tek kupon ödemeli finansman bonosunun satış işlemi 05.08.2026 tarihinde tamamlanmış olup, işleme Tera Yatırım Menkul Değerler A.Ş. aracılık etmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.