



KAMUYU AYDINLATMA PLATFORMU

HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSHDAK82617 ISIN Kodlu Tahvil İhracının Anapara İtfa ve Kupon Ödemesi Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	22.08.2024
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	06.08.2026
Maturity (Day)	545
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	150.000.000
Intended Maximum Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	06.02.2025
Ending Date of Sale	06.02.2025
Nominal Value of Capital Market Instrument Sold	150.000.000
Maturity Starting Date	07.02.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSHDAK82617
Coupon Number	6
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	09.05.2025	08.05.2025	09.05.2025	12,8027	51,3515	62,1261	19.204.050		Yes
2	08.08.2025	07.08.2025	08.08.2025	13,0825	52,4738	63,7451	19.623.750		Yes
3	07.11.2025	06.11.2025	07.11.2025	11,5045	46,1444	54,7709	17.256.750		Yes
4	06.02.2026	05.02.2026	06.02.2026	10,7365	43,064	50,5393	16.104.750		Yes
5	08.05.2026	07.05.2026	08.05.2026	10,9877	44,0715	51,9137	16.481.550		Yes
6	06.08.2026	05.08.2026	06.08.2026	11,0863	44,9611	53,1718	16.629.450		Yes
Principal/Maturity Date Payment Amount	06.08.2026	05.08.2026	06.08.2026				150.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	A	14.06.2024	Yes

Does the capital market instrument have a rating note?	No
--	----

Does the originator have a rating note?	No
---	----

Additional Explanations

07.02.2025 tarihinde ihraç edilen TRSHDAK82617 ISIN kodlu tahvilimizin 16.629.450,00 TL tutarındaki 6. kupon ödemesi ile 150.000.000 TL tutarındaki anapara ödemesi bugün gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.