



KAMUYU AYDINLATMA PLATFORMU

D VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Ege Yapı A.Ş. Kira Sertifikası İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	04.11.2025
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Related Issue Limit Info

Limit	1.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.06.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	18.12.2026
Maturity (Day)	133
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	29.07.2026
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.08.2026
Ending Date of Sale	06.08.2026
Nominal Value of Capital Market Instrument Sold	200.000.000

Maturity Starting Date	07.08.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	48,00
Yield/Profit Share Rate - Yearly Compound (%)	55,6367
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDDVRLA2627
Fund User	EGE YAPI ANONİM ŞİRKETİ
Originator	EGE YAPI ANONİM ŞİRKETİ
Guarantor	Nope
Founder	D Varlık Kiralama A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Guaranty And Warrant Regarding Issue (If Available)	-

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	18.12.2026	17.12.2026	18.12.2026	17,4904			
Principal/Maturity Date Payment Amount	18.12.2026	17.12.2026	18.12.2026				

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A+	29.12.2025	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	A+	29.12.2025	Yes

Other Developments Regarding Issue

Additional Explanations

Sermaye Piyasası Kurulu'nun 04.06.2026 tarih ve 34/1008 sayılı kararı ile onaylanan 1.000.000.000 TL ihraç tavanı kapsamında, Ege Yapı A.Ş.'nin fon kullanıcısı olarak yer alacağı, yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere, yönetim sözleşmesine dayalı, 133 gün vadeli, 200.000.000 TL tutarında kira sertifikalarının satışı tamamlanmıştır. Kamuoyunun bilgilerine arz olunur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.