



KAMUYU AYDINLATMA PLATFORMU

HEDEF VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurt İçi Kira Sertifikası İtfa ve Getiri Ödemesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	14.02.2025
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Related Issue Limit Info

Limit	1.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.05.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	07.08.2026
Maturity (Day)	121
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	150.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	02.04.2026
Title Of Intermediary Brokerage House	İFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	06.04.2026
Ending Date of Sale	07.04.2026
Nominal Value of Capital Market Instrument Sold	175.000.000
Maturity Starting Date	08.04.2026
Issue Price	1

Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	47,00
Yield/Profit Share Rate - Yearly Compound (%)	54,77
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDHDV82615
Fund User	HAVER FARMA İLAÇ ANONİM ŞİRKETİ
Originator	HAVER FARMA İLAÇ ANONİM ŞİRKETİ
Guarantor	Nope
Founder	HEDEF VARLIK KİRALAMA A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	07.08.2026	06.08.2026	07.08.2026	15,5808	27.266.400		Yes
Principal/Maturity Date Payment Amount	07.08.2026	06.08.2026	07.08.2026	15,5808	175.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	BBB-	30.01.2026	Yes

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating A.Ş.	BBB-	30.01.2026	Yes

Other Developments Regarding Issue

Sermaye Piyasası Kurulu'ndan aldığımız onaylar doğrultusunda yurt içinde nitelikli yatırımcıya yönelik 121 gün vadeli 175.000.000 TL tutarındaki kira sertifikalarının satış işlemleri tamamlanmış olup, ihraca ilişkin detaylar yukarıdaki tabloda mevcuttur. Kamuoyunun bilgilerine arz ederiz.

Additional Explanations

İlgi: 08.04.2026 tarihli özel durum açıklamamız. Şirketimiz tarafından ihraç edilen 175.000.000 -TL nominal tutarlı, 121 gün vadeli,TRDHDFV82615 ISIN kodlu kira sertifikalarının getiri ödemesi ve itfası gerçekleştirilmiştir. Kamunun bilgisine arz olunur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.