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KAMUYU AYDINLATMA PLATFORMU

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion of debt instrument issuance abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	24.12.2025

Related Issue Limit Info

Currency Unit	USD
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	05.02.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	11.08.2027
Maturity (Day)	369
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Clearstream
Nominal Value of Capital Market Instrument Sold	30.000.000
Maturity Starting Date	07.08.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3468095743
Coupon Number	1
Currency Unit	USD

Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	11.08.2027	
Principal/Maturity Date Payment Amount	11.08.2027	

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA-(tur) - Ulusal Uzun Vadeli Notu (National Long Term)	01.07.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Ref: Our public disclosure dated 06.02.2026 regarding our debt instrument issuance ceiling abroad. Within the scope of our foreign debt instrument issuance ceiling, our Bank has issued debt instruments in the amount of 30.000.000 USD abroad through the Global Medium Term Note program. The necessary Capital Markets Board permission for the issuance was obtained. This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.