



KAMUYU AYDINLATMA PLATFORMU

BEREKET VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDBRKT82612 ISIN Kodlu Kira Sertifikasının İtfası Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	ALBRK
Subject of Notification	Redemption

Board Decision Date	16.05.2024
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Related Issue Limit Info

Limit	20.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.08.2024

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	10.08.2026
Maturity (Day)	367
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	325.000.000
Intended Maximum Nominal Amount	325.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.07.2025
Title Of Intermediary Brokerage House	ALBARAKA TÜRK KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.08.2025
Ending Date of Sale	07.08.2025

Nominal Value of Capital Market Instrument Sold	325.000.000
Maturity Starting Date	08.08.2025
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDBRKT82612
Fund User	ALBARAKA TÜRK KATILIM BANKASI A.Ş.
Originator	ALBARAKA TÜRK KATILIM BANKASI A.Ş.
Guarantor	Nope
Founder	ALBARAKA TÜRK KATILIM BANKASI A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	07.11.2025	06.11.2025	07.11.2025	10,0973	40,5	47,08	32.816.225		Yes
2	06.02.2026	05.02.2026	06.02.2026	9,474	38	43,77	30.790.500		Yes
3	08.05.2026	07.05.2026	08.05.2026	8,913	35,75	40,84	28.967.250		Yes
4	10.08.2026	07.08.2026	10.08.2026	9,2068	35,75	40,77	29.922.100		Yes
Principal/Maturity Date Payment Amount	10.08.2026	07.08.2026	10.08.2026				325.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B+	12.01.2026	No

Does the fund user have a rating note?	Yes
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Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B+	12.01.2026	No

Additional Explanations

Şirketimiz tarafından ihraç edilen 325.000.000 -TL nominal tutarlı, 367 gün vadeli, TRDBRKT82612 ISIN kodlu kira sertifikalarının ana para ve dördüncü dönemsel getiri ödemesi gerçekleştirilmiştir. Kamuoyunun bilgilerine arz ederiz.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.