



KAMUYU AYDINLATMA PLATFORMU

LDR TURİZM A.Ş. Financial Report Unconsolidated 2026 - 2. 3 Monthly Notification

General Information About Financial Statements



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Independet Audit Comment

Independent Audit Company	MODEL BAĞIMSIZ DENETİM A.Ş.
Audit Type	Limited
Audit Result	Positive

ARA DÖNEM FİNANSAL BİLGİLERE İLİŞKİN

SINIRLI DENETİM RAPORU

LDR Turizm Anonim Şirketi

Genel Kurulu'na

1. Giriş

LDR Turizm Anonim Şirketi ("Şirket") ekte yer alan 30 Haziran 2026 tarihli finansal durum tablosunun, aynı tarihte sona eren altı aylık döneme ait kar veya zarar tablosu, diğer kapsamlı gelir tablosu, özkaynak değişim tablosunun ve nakit akış tablosunun sınırlı denetimini yürütmüş bulunuyoruz. Şirket yönetimi, söz konusu ara dönem finansal bilgilerin Türkiye Muhasebe Standardı 34 "Ara Dönem Finansal Raporlama" Standardı'na ("TMS 34") uygun olarak hazırlanmasından ve sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem finansal bilgilere ilişkin bir sonuç bildirmektir.

2. Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı (SBDS) 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartları'na uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vakıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

3. Sonuç

Sınırlı denetimimize göre ilişikteki ara dönem finansal bilgilerin, tüm önemli yönleriyle TMS 34 "Ara Dönem Finansal Raporlama" Standardı'na uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

Model Bağımsız Denetim A.Ş.

10 Ağustos 2026, İstanbul

Sorumlu Denetçi

Veysel ONAT

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.06.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	570.069.971	876.856.847
Financial Investments	6	11.893.885.179	11.126.488.045
Trade Receivables	8	59.731.168	64.778.253
Trade Receivables Due From Related Parties	8-30	210.540	247.932
Trade Receivables Due From Unrelated Parties	8	59.520.628	64.530.321
Other Receivables	9	3.233.451	866.459
Other Receivables Due From Related Parties	9-30	0	0
Other Receivables Due From Unrelated Parties	9	3.233.451	866.459
Inventories	10	268.771.448	387.817.427
Prepayments	11	46.557.092	30.751.058
Prepayments to Related Parties	11-30	0	0
Prepayments to Unrelated Parties	11	46.557.092	30.751.058
Other current assets	21	0	0
Other Current Assets Due From Related Parties	21-30	0	0
Other Current Assets Due From Unrelated Parties	21	0	0
SUB-TOTAL		12.842.248.309	12.487.558.089
Total current assets		12.842.248.309	12.487.558.089
NON-CURRENT ASSETS			
Financial Investments	6	0	0
Trade Receivables	8-30	0	0
Other Receivables	9-30	0	0
Investment property	13	342.150.000	402.915.518
Property, plant and equipment		3.349.771.607	3.404.894.187
Operational Lease Assets	15	3.084.681.204	3.135.421.198
Other property, plant and equipment	14	265.090.403	269.472.989
Intangible assets and goodwill	16	674.193	532.901
Prepayments		0	0
Prepayments to Related Parties	11-30	0	0
Prepayments to Unrelated Parties	11	0	0
Deferred Tax Asset	31	0	0
Other Non-current Assets	21	0	0
Total non-current assets		3.692.595.800	3.808.342.606
Total assets		16.534.844.109	16.295.900.695
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	7	0	495.456.434
Current Portion of Non-current Borrowings	7	1.949.130.801	1.385.039.177
Trade Payables	8	99.870.423	82.019.680
Trade Payables to Related Parties	8-30	0	0
Trade Payables to Unrelated Parties	8	99.870.423	82.019.680
Employee Benefit Obligations	20	1.999.801	1.550.920
Other Payables	9	8.088.361	32.308.195
Other Payables to Related Parties	9-30	0	0
Other Payables to Unrelated Parties	9	8.088.361	32.308.195
Contract Liabilities	18	4.738.935	807.700
Deferred Income Other Than Contract Liabilities	11	5.409.248	6.146.177
Deferred Income Other Than Contract Liabilities From Related Parties	11-30	0	0
Deferred Income Other Than Contract Liabilities from Unrelated Parties	11	5.409.248	6.146.177
Current tax liabilities, current	31	58.932.525	18.985.123
Current provisions		3.238.191	2.655.985
Current provisions for employee benefits	20	3.238.191	2.655.985
Other current provisions	20	0	0
Other Current Liabilities	21	0	0
Other Current Liabilities to Related Parties	21-30	0	0
Other Current Liabilities to Unrelated Parties	21	0	0
SUB-TOTAL		2.131.408.285	2.024.969.391

Total current liabilities		2.131.408.285	2.024.969.391
NON-CURRENT LIABILITIES			
Long Term Borrowings	7	831.943.401	887.335.463
Trade Payables	8	0	0
Other Payables	9	0	0
Contract Liabilities	18	0	0
Deferred Income Other Than Contract Liabilities	11	0	0
Non-current provisions	20	6.737.624	6.357.927
Non-current provisions for employee benefits	20	6.737.624	6.357.927
Deferred Tax Liabilities	30	2.467.192.607	2.324.280.457
Other non-current liabilities	21	0	0
Total non-current liabilities		3.305.873.632	3.217.973.847
Total liabilities		5.437.281.917	5.242.943.238
EQUITY			
Equity attributable to owners of parent		11.097.562.192	11.052.957.457
Issued capital	22	825.000.000	825.000.000
Inflation Adjustments on Capital		547.774.679	547.774.679
Treasury Shares (-)	22	-356.425.357	-275.887.775
Share Premium (Discount)	22	1.467.742.179	1.467.742.179
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-7.243.345	-6.580.890
Gains (Losses) on Revaluation and Remeasurement		-7.243.345	-6.580.890
Gains (Losses) on Remeasurements of Defined Benefit Plans	22	-7.243.345	-6.580.890
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss	22	0	0
Restricted Reserves Appropriated From Profits	22	132.145.361	113.955.470
Prior Years' Profits or Losses	22	8.335.884.598	6.238.234.698
Current Period Net Profit Or Loss		152.684.077	2.142.719.096
Total equity		11.097.562.192	11.052.957.457
Total Liabilities and Equity		16.534.844.109	16.295.900.695

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025	Current Period 3 Months 01.04.2026 - 30.06.2026	Previous Period 3 Months 01.04.2025 - 30.06.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	23	843.354.732	1.331.292.585	357.675.899	583.983.088
Cost of sales	23	-727.393.233	-1.289.633.825	-308.781.975	-526.461.275
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		115.961.499	41.658.760	48.893.924	57.521.813
GROSS PROFIT (LOSS)		115.961.499	41.658.760	48.893.924	57.521.813
General Administrative Expenses	24	-90.313.627	-77.983.276	-44.608.634	-36.503.529
Marketing Expenses	24	-5.728.857	-5.942.238	-2.823.089	-2.818.266
Research and development expense	24	0	0	0	0
Other Income from Operating Activities	25	36.208.268	14.313.435	9.621.208	11.198.703
Other Expenses from Operating Activities	25	-11.289.979	-6.850.021	2.217.476	-2.112.123
PROFIT (LOSS) FROM OPERATING ACTIVITIES		44.837.304	-34.803.340	13.300.885	27.286.598
Investment Activity Income	26	2.346.318.789	3.831.634.382	-5.561.394.264	2.396.181.140
Investment Activity Expenses	26	-13.073.556	-5.782.041	-7.204.484	-2.998.737
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		2.378.082.537	3.791.049.001	-5.555.297.863	2.420.469.001
Finance income	27	0	0	0	0
Finance costs	27	-566.888.195	-493.342.364	-287.194.137	-254.213.140
Gains (losses) on net monetary position	28	-1.446.240.713	-869.632.334	-568.336.350	-327.424.361
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		364.953.629	2.428.074.303	-6.410.828.350	1.838.831.500
Tax (Expense) Income, Continuing Operations		-212.269.552	-754.501.679	1.444.934.369	-501.307.765
Current Period Tax (Expense) Income	31	-69.159.474	-14.796.140	-62.850.695	-9.812.722
Deferred Tax (Expense) Income	31	-143.110.078	-739.705.539	1.507.785.064	-491.495.043
PROFIT (LOSS) FROM CONTINUING OPERATIONS		152.684.077	1.673.572.624	-4.965.893.981	1.337.523.735
PROFIT (LOSS)		152.684.077	1.673.572.624	-4.965.893.981	1.337.523.735
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		152.684.077	1.673.572.624	-4.965.893.981	1.337.523.735
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç</i>	32	0,19000000	10,14000000	-6,02000000	8,11000000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-662.455	-1.131.350	-659.630	-408.529
Gains (Losses) on Remeasurements of Defined Benefit Plans	29	-860.331	-1.469.286	-856.662	-530.558
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		197.876	337.936	197.032	122.029
Taxes Relating to Remeasurements of Defined Benefit Plans	29	197.876	337.936	197.032	122.029
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-662.455	-1.131.350	-659.630	-408.529
TOTAL COMPREHENSIVE INCOME (LOSS)		152.021.622	1.672.441.274	-4.966.553.611	1.337.115.206
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		152.021.622	1.672.441.274	-4.966.553.611	1.337.115.206

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		509.898.210	135.914.193
Profit (Loss)		152.684.077	1.673.572.624
Profit (Loss) from Continuing Operations		152.684.077	1.673.572.624
Adjustments to Reconcile Profit (Loss)		1.069.021.929	1.743.685.094
Adjustments for depreciation and amortisation expense	14-15-16	245.047.236	286.409.096
Adjustments for Impairment Loss (Reversal of Impairment Loss)		-10.081.509	-2.219.234
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	8	-2.815.345	-2.219.234
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Other Financial Assets or Investments	10	-7.266.164	0
Adjustments for provisions		2.057.948	841.394
Adjustments for (Reversal of) Provisions Related with Employee Benefits	19	2.057.948	841.394
Adjustments for Interest (Income) Expenses		561.127.522	491.399.890
Adjustments for interest expense	27	566.888.195	492.982.861
Deferred Financial Expense from Credit Purchases	8	-6.000.618	-2.886.626
Unearned Financial Income from Credit Sales	8	239.945	1.303.655
Adjustments for fair value losses (gains)		0	0
Adjustments for Fair Value Losses (Gains) of Investment Property	13	0	0
Adjustments for Tax (Income) Expenses	31	212.269.552	754.501.679
Adjustments for losses (gains) on disposal of non-current assets		0	0
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	14	0	
Adjustments Related to Gain and Losses on Net Monetary Position		58.601.180	212.752.269
Changes in Working Capital		-652.292.053	-3.199.144.470
Decrease (Increase) in Financial Investments		-767.397.134	-3.183.765.752
Adjustments for decrease (increase) in trade accounts receivable	8-30	7.622.485	-23.271.323
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	9-30	-2.366.992	-1.203.248
Adjustments for decrease (increase) in inventories	10	126.312.143	-13.654.143
Adjustments for increase (decrease) in trade accounts payable	8-30	23.851.361	65.571.968
Increase (Decrease) in Employee Benefit Liabilities	20	448.881	-33.563
Adjustments for increase (decrease) in other operating payables	9-30	-24.219.834	-26.389.677
Other Adjustments for Other Increase (Decrease) in Working Capital		-16.542.963	-16.398.732
Decrease (Increase) in Other Assets Related with Operations		-15.806.034	-16.877.702
Increase (Decrease) in Other Payables Related with Operations		-736.929	478.970
Cash Flows from (used in) Operations		569.413.953	218.113.248
Dividends paid		-29.306.162	-62.313.529
Payments Related with Provisions for Employee Benefits	19	-997.509	-1.118.776
Income taxes refund (paid)	31	-29.212.072	-18.766.750
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-52.686.533	327.430.510
Proceeds from sales of property, plant, equipment and intangible assets		379.065.053	895.689.287
Proceeds from sales of property, plant and equipment	14-15	379.065.053	895.689.287
Proceeds from sales of intangible assets	16	0	0
Purchase of Property, Plant, Equipment and Intangible Assets		-431.751.586	-568.258.777
Purchase of property, plant and equipment	14-15	-431.557.172	-568.258.777
Purchase of intangible assets	16	-194.414	0
Cash Inflows from Sale of Investment Property	13	0	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-631.755.792	-345.035.444
Proceeds from Issuing Shares or Other Equity Instruments	22	0	
Payments to Acquire Entity's Shares or Other Equity Instruments	22	-80.537.582	0

Proceeds from borrowings	7	1.090.155.791	736.040.331
Repayments of borrowings	7	-1.076.912.663	-588.990.375
Interest paid	27	-566.888.195	-492.982.861
Other inflows (outflows) of cash		2.426.857	897.461
INFLATION EFFECT	5	-132.242.761	-134.597.715
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-306.786.876	-16.288.456
Net increase (decrease) in cash and cash equivalents	5	-306.786.876	-16.288.456
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5	876.856.847	941.832.191
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		570.069.971	925.543.735

[illegible]

Current Period 01.01.2026 - 30.06.2026												-29.306.162		-29.306.162		-29.306.162
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions				-80.537.582									-80.537.582		-80.537.582
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period	22	825.000.000	547.774.679	-356.425.357	1.467.742.179	-7.243.345				132.145.361	8.335.884.598	152.684.077	11.097.562.192	0	11.097.562.192