



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Forward Looking Evaluations

Summary

2026 Guidance



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Forward Looking Evaluations

Related Companies []

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Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	02.03.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

In accordance with Article 10 of Capital Markets Board's Communique on Material Events numbered II-15.1, our Guidance , previously announced on March 2, 2026, for Operational Earnings from 75-80bn TL to 80-85bn TL, Underlying Net Income in TFRS (Turkish Financial Reporting Standards), has been revised from TL 11-13 billion to TL 13-15 billion.

Accordingly, our updated guidance is presented below.

Operational Earnings (EBITDA + Capex Reimbursements): TL 80-85 billion

Underlying Net Income (Reported Net Profit w/o Exceptional Items): TL 13-15 billion

Investments: TL 30-35 billion

Regulated Asset Base: TL 110-120 billion

Detailed information regarding this topic can be found in our Investor Presentation at the below link:

<https://www.enerjisinvestorrelations.com/en/financial-information/presentations/company-presentations/>

Kind regards.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.