



KAMUYU AYDINLATMA PLATFORMU

ATA VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDATAV82625 ISIN kodlu Yurtiçi Kira Sertifikalarının İtfa ve Getiri Ödeme İşlemlerinin Tamamlanması Hk
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	DARDL
Subject of Notification	Redemption

Board Decision Date	09.07.2025
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Related Issue Limit Info

Limit	6.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.10.2025

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	11.08.2026
Maturity (Day)	118
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ATA YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.04.2026
Ending Date of Sale	14.04.2026
Nominal Value of Capital Market Instrument Sold	76.800.000
Maturity Starting Date	15.04.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate

Yield/Profit Share Rate - Yearly Simple (%)

46

Yield/Profit Share Rate - Yearly Compound (%)

53,55

Traded in the Stock Exchange

Yes

Payment Type

TL Payment

ISIN Code

TRDATAV82625

Fund User

DARDANEL ÖNENTAŞ GIDA SANAYİ A.Ş.

Originator

DARDANEL ÖNENTAŞ GIDA SANAYİ A.Ş.

Guarantor

Available

Guarantor Title

NİYAZİ ÖNEN HOLDİNG A.Ş.

Founder

ATA VARLIK KİRALAMA A.Ş.

Coupon Number

1

Currency Unit

TRY

Coupon Payment Frequency

Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	11.08.2026	10.08.2026	11.08.2026	14,8713	11.421.158,4		Yes
Principal/Maturity Date Payment Amount	11.08.2026	10.08.2026	11.08.2026	14,8713	76.800.000		Yes

Rating**Does the issuer have a rating note?**

No

Does the capital market instrument have a rating note?

No

Does the originator have a rating note?

Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kredi Notu: JCR A (TR) / (Stabil Görünüm)	29.09.2025	Yes

Does the fund user have a rating note?

Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kredi Notu: JCR A (TR) / (Stabil Görünüm)	29.09.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.