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KAMUYU AYDINLATMA PLATFORMU

DK VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDDKVR62715 ISIN Kodlu Kira Sertifikası İhracının 2. Kupon Oranının Belirlenmesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	ADA
Subject of Notification	Coupon Rate Determination

Board Decision Date	04.11.2025

Related Issue Limit Info

Limit	15.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	15.01.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	02.06.2027
Maturity (Day)	392
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	01.04.2026
Title Of Intermediary Brokerage House	DÜNYA KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.05.2026
Ending Date of Sale	05.05.2026
Nominal Value of Capital Market Instrument Sold	132.500.000
Maturity Starting Date	06.05.2026
Issue Price	1

Yield/Profit Share Rate Type	Floating Rate
Floating Yield Reference	OTHER
Additional Return (%)	-
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRDDKVR62715
Fund User	DÜNYA KATILIM BANKASI A.Ş.
Originator	DÜNYA KATILIM BANKASI A.Ş.
Guarantor	Nope
Founder	DÜNYA KATILIM BANKASI A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.08.2026	11.08.2026	12.08.2026	10,87397	40,5	46,88			
2	18.11.2026	17.11.2026	18.11.2026	10,53836	39,25	45,23			
3	24.02.2027	23.02.2027	24.02.2027						
4	02.06.2027	01.06.2027	02.06.2027						
Principal/Maturity Date Payment Amount	02.06.2027	01.06.2027	02.06.2027						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA	A- (tr)	28.11.2025	Yes

Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA	A- (tr)	28.11.2025	Yes

Additional Explanations

İkinci kupon (getiri ödeme) tarihi olan 18.11.2026 için beklenen yıllık basit brüt getiri oranı %39,25 olarak belirlenmiştir. Bu döneme ilişkin (98 gün) getiri oranı ise %10,53836'dır. Her biri 98 gün vadeli olan sonraki kupon tarihleri 24.02.2027 ve 02.06.2027'dir. Bu dönemlere ait beklenen yıllık basit brüt getiri oranları, ilgili kupon tarihinden en geç 1 iş günü önce Kamuyu Aydınlatma Platformu üzerinden ilan edilecektir."

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.