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KAMUYU AYDINLATMA PLATFORMU

GOLDEN GLOBAL PORTFÖY YÖNETİMİ A.Ş.
Financial Report
Unconsolidated
2026 - 2. 3 Monthly Notification

General Information About Financial Statements

Independet Audit Comment

Independent Audit Company	YEDİTEPE BAĞIMSIZ DENETİM VE YEMİNLİ MALİ MÜŞAVİRLİK A.Ş.
Audit Type	Limited
Audit Result	Positive

Ara Dönem Finansal Bilgilere İlişkin Sınırlı Denetim Raporu

Golden Global Portföy Yönetimi Anonim Şirketi

Yönetim Kurulu'na

Giriş

Golden Global Portföy Yönetimi A.Ş.'nin ("Şirket") 30 Haziran 2026 tarihli ilişikteki özet finansal durum tablosunun ve aynı tarihte sona eren altı aylık dönemine ait özet kar veya zarar ve diğer kapsamlı gelir tablosunun, özet özkaynaklar değişim tablosunun ve özet nakit akış tablosu ile diğer açıklayıcı dipnotlarının ("ara dönem özet finansal bilgiler") sınırlı denetimini yürütmüş bulunuyoruz. Şirket yönetimi, söz konusu ara dönem özet finansal bilgilerin Kamu Gözetimi Muhasebe ve Denetim Standartları Kurumu ("KGK") tarafından yayımlanan Türkiye Muhasebe Standartları 34 "Ara Dönem Finansal Raporlama" ("TMS 34")'ya uygun olarak hazırlanmasından ve gerçeğe uygun bir biçimde sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem özet finansal bilgilere ilişkin bir sonuç bildirmektir.

Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı (SBDS) 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem özet finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem özet finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartlarına uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem özet finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vakıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

Sonuç

Sınırlı denetimimize göre ilişikteki ara dönem özet finansal bilgilerin, Şirket'in tüm önemli yönleriyle, TMS 34 "Ara Dönem Finansal Raporlama" Standartı'na uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

Yeditepe Bağımsız Denetim ve Yeminli Mali Müşavirlik A.Ş.

(Associate member of PRAXITY AISBL)

Mehmet Saat, YMM

Sorumlu Denetçi

İstanbul, 11 Ağustos 2026

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.06.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	99.611	59.217.859
Financial Investments	5	133.871.580	88.626.728
Trade Receivables		3.512.278	0
Trade Receivables Due From Related Parties	3	3.512.278	0
Other Receivables		316.783	0
Other Receivables Due From Unrelated Parties	7	316.783	0
Prepayments		388.689	473.380
Prepayments to Unrelated Parties	8	388.689	473.380
Current Tax Assets	21	93.520	373.037
SUB-TOTAL		**138.282.461**	**148.691.004**
Total current assets		**138.282.461**	**148.691.004**
NON-CURRENT ASSETS			
Property, plant and equipment	9	2.113.791	2.377.207
Fixtures and fittings		1.335.778	1.493.101
Leasehold Improvements		778.013	884.106
Right of Use Assets	11	20.114.567	0
Intangible assets and goodwill	10	1.211.177	1.499.264
Other Rights		20.041	21.146
Other intangible assets		1.191.136	1.478.118
Total non-current assets		**23.439.535**	**3.876.471**
Total assets		**161.721.996**	**152.567.475**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		4.894.038	0
Current Borrowings From Unrelated Parties		4.894.038	0
Lease Liabilities	12	4.894.038	0
Other Financial Liabilities	12	2.112	0
Trade Payables	6	235.193	388.599
Trade Payables to Unrelated Parties		235.193	388.599
Employee Benefit Obligations	14	1.355.666	1.100.790
Other Payables		289.488	290.006
Other Payables to Unrelated Parties	7	289.488	290.006
Current provisions	14	373.806	0
Current provisions for employee benefits		373.806	0
SUB-TOTAL		**7.150.303**	**1.779.395**
Total current liabilities		**7.150.303**	**1.779.395**
NON-CURRENT LIABILITIES			
Long Term Borrowings		13.467.103	0
Long Term Borrowings From Unrelated Parties	12	13.467.103	0
Lease Liabilities		13.467.103	0
Non-current provisions	14	465.208	418.882
Non-current provisions for employee benefits		465.208	418.882
Deferred Tax Liabilities	21	322.958	99.867
Total non-current liabilities		**14.255.269**	**518.749**
Total liabilities		**21.405.572**	**2.298.144**
EQUITY			
Equity attributable to owners of parent		140.316.424	150.269.331
Issued capital	15	100.000.000	100.000.000
Inflation Adjustments on Capital	15	32.255.015	32.255.015
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	15	215.054	0
Gains (Losses) on Revaluation and Remeasurement		215.054	0
Gains (Losses) on Remeasurements of Defined Benefit Plans		215.054	0
Restricted Reserves Appropriated From Profits		1.539.385	0
Prior Years' Profits or Losses		16.474.931	0
Current Period Net Profit Or Loss		-10.167.961	18.014.316

Total equity		140.316.424	150.269.331
Total Liabilities and Equity		161.721.996	152.567.475

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025	Current Period 3 Months 01.04.2026 - 30.06.2026	Previous Period 3 Months 01.04.2025 - 30.06.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	16	4.602.957	0	3.506.848	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		4.602.957	0	3.506.848	0
GROSS PROFIT (LOSS)		4.602.957	0	3.506.848	0
General Administrative Expenses	18	-37.551.923	-10.691.315	-15.635.869	-7.287.054
Marketing Expenses	18	-333.235		-198.387	
Other Income from Operating Activities		606.254	0	7.370	0
Other Expenses from Operating Activities		-121.045	0	-27.506	0
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-32.796.992	-10.691.315	-12.347.544	-7.287.054
Investment Activity Income	19	246.287.470	12.846.950	143.980.535	8.748.842
Investment Activity Expenses	19	-203.540.174	-1.237.087	-107.103.912	-1.237.087
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		9.950.304	918.548	24.529.079	224.701
Finance costs	20	-1.588.217	0	-899.813	0
Gains (losses) on net monetary position	22	-18.384.063	-7.249.003	-6.474.572	-3.890.010
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-10.021.976	-6.330.455	17.154.694	-3.665.309
Tax (Expense) Income, Continuing Operations		-145.985	-346.724	-578.528	-145.345
Current Period Tax (Expense) Income		0	-408.477	0	-186.049
Deferred Tax (Expense) Income	20	-145.985	61.753	-578.528	40.704
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-10.167.961	-6.677.179	16.576.166	-3.810.654
PROFIT (LOSS)		-10.167.961	-6.677.179	16.576.166	-3.810.654
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		-10.167.961	-6.677.179	16.576.166	-3.810.654
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		307.220		-56.069	
Gains (Losses) on Remeasurements of Defined Benefit Plans		307.220		-56.069	
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-92.166		16.820	
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		-92.166		16.820	
OTHER COMPREHENSIVE INCOME (LOSS)		**215.054**		**-39.249**	
TOTAL COMPREHENSIVE INCOME (LOSS)		**-9.952.907**	**-6.677.179**	**16.536.917**	**-3.810.654**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0			
Owners of Parent		-9.952.907	-6.677.179	16.536.917	-3.810.654

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**-54.555.362**	**-66.512.378**
Profit (Loss)		-10.167.961	-6.677.179
Adjustments to Reconcile Profit (Loss)		**16.353.881**	**8.272.624**
Adjustments for depreciation and amortisation expense	9-10-11	2.842.136	200.269
Adjustments for provisions	14	727.352	423.752
Adjustments for Interest (Income) Expenses		1.034.952	0
Adjustments for Tax (Income) Expenses	21	145.985	346.724
Adjustments Related to Gain and Losses on Net Monetary Position	22	11.603.456	7.301.879
Changes in Working Capital		**-61.020.799**	**-67.689.324**
Decrease (Increase) in Financial Investments	5	-57.377.381	-68.545.720
Adjustments for decrease (increase) in trade accounts receivable		-3.512.278	0
Decrease (Increase) in Trade Accounts Receivables from Related Parties	6	-3.512.278	0
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-316.783	0
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	7	-316.783	0
Decrease (Increase) in Prepaid Expenses	8	84.691	-187.858
Adjustments for increase (decrease) in trade accounts payable		-153.406	48.081
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	6	-153.406	48.081
Increase (Decrease) in Employee Benefit Liabilities	14	254.876	0
Adjustments for increase (decrease) in other operating payables		-518	996.173
Increase (Decrease) in Other Operating Payables to Unrelated Parties	7	-518	996.173
Cash Flows from (used in) Operations		**-54.834.879**	**-66.093.879**
Income taxes refund (paid)	21	279.517	-418.499
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-55.681**	**-2.794.469**
Purchase of Property, Plant, Equipment and Intangible Assets	9-10-11	-55.681	-2.794.469
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-2.569.451**	**73.375.747**
Proceeds from Issuing Shares or Other Equity Instruments		0	73.375.747
Proceeds from issuing shares		0	73.375.747
Proceeds from borrowings	12	2.112	0
Payments of Lease Liabilities		-2.571.563	
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-57.180.494	4.068.900
Net increase (decrease) in cash and cash equivalents		-57.180.494	4.068.900
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**59.217.859**	**0**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-1.937.754	-3.425.742
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**99.611**	**643.158**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

Period	Line item	Footnote Reference	Equity / Equity attributable to owners of parent [member] / Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss / Gains/Losses on Revaluation and Remeasurement [member] / Gains (Losses) on Remeasurements of Defined Benefit Plans	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss / Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Restricted Reserves Appropriated From Profits [member]	Retained Earnings / Prior Years' Profits or Losses	Net Profit or Loss	Equity attributable to owners of parent [member]	Non-controlling interests [member]	Equity
Previous Period 01.01.2025 - 30.06.2025	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period												
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers												
	Total Comprehensive Income (Loss)									-6.677.179	-6.677.179		-6.677.179
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity		50.000.000	23.375.747							73.375.747		73.375.747
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		**50.000.000**	**23.375.747**						**-6.677.179**	**66.698.568**		**66.698.568**
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**100.000.000**	**32.255.015**						**18.014.316**	**150.269.331**		**150.269.331**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers							1.539.385	16.474.931	-18.014.316	0		0
	Total Comprehensive Income (Loss)				215.054					-10.167.961	-9.952.907		-9.952.907
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period 01.01.2026 - 30.06.2026													
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
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	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		**100.000.000**	**32.255.015**	**215.054**			**1.539.385**	**16.474.931**	**-10.167.961**	**140.316.424**		**140.316.424**