



KAMUYU AYDINLATMA PLATFORMU

COCA-COLA İÇECEK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	1st Coupon Interest Rate Determination for the Bond with the ISIN code of TRFCOLA82628
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	02.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	31.07.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.08.2026
Maturity (Day)	90
Sale Type	Private Placement
Intended Nominal Amount	2.000.000.000
Intended Maximum Nominal Amount	2.000.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	31.07.2025
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.05.2026
Ending Date of Sale	13.05.2026
Nominal Value of Capital Market Instrument Sold	2.000.000.000

Maturity Starting Date	14.05.2026
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	-2,4
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRFCOLA82628
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon
Structured Debt Securities Underlying Assets	-
Guaranty And Warrant Regarding Issue (If Available)	-

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.08.2026	11.08.2026	12.08.2026	9,7535	39,556	45,8542			
Principal/Maturity Date Payment Amount	12.08.2026	11.08.2026	12.08.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	AAA(Tr)	18.06.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Other Developments Regarding Issue

Additional Explanations

1st coupon periodic interest rate has been determined as 9.7535% for the bond with the ISIN code of TRFCOLA82628.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.