



KAMUYU AYDINLATMA PLATFORMU

ŞEKERBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Yurtiçindeki Nitelikli Yatırımcılara İhraç Edilen TRSSKBKA2716 ISIN Kodlu Sermaye Benzeri Tahvilin Kupon Oranı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	10.11.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	06.12.2017

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	10.12.2027
Maturity (Day)	3.640
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	300.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	06.12.2017
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	MKK
Starting Date of Sale	18.12.2017
Ending Date of Sale	21.12.2017
Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	22.12.2017
Issue Price	1

37	18.01.2021	15.01.2021	18.01.2021	1,49	17,54	19,72	4.470.000		Yes
38	17.02.2021	16.02.2021	17.02.2021	1,44	17,52	19	4.320.000		Yes
39	19.03.2021	18.03.2021	19.03.2021	1,43	17,4	18,86	4.290.000		Yes
40	19.04.2021	16.04.2021	19.04.2021	1,62	19,07	21,59	4.860.000		Yes
41	20.05.2021	18.05.2021	20.05.2021	1,84	21,66	24,84	5.520.000		Yes
42	18.06.2021	17.06.2021	18.06.2021	1,74	21,9	23,35	5.220.000		Yes
43	19.07.2021	16.07.2021	19.07.2021	1,89	22,25	25,58	5.670.000		Yes
44	18.08.2021	17.08.2021	18.08.2021	1,78	21,66	23,94	5.340.000		Yes
45	17.09.2021	16.09.2021	17.09.2021	1,75	21,29	23,5	5.250.000		Yes
46	18.10.2021	15.10.2021	18.10.2021	1,79	21,08	24,09	5.370.000		Yes
47	17.11.2021	16.11.2021	17.11.2021	1,88	22,87	25,43	5.640.000		Yes
48	17.12.2021	16.12.2021	17.12.2021	1,88	22,87	25,43	5.640.000		Yes
49	17.01.2022	14.01.2022	17.01.2022	2,2	25,9	30,31	6.600.000		Yes
50	16.02.2022	15.02.2022	16.02.2022	2,29	27,86	31,72	6.869.999,99		Yes
51	18.03.2022	17.03.2022	18.03.2022	2,12	25,79	29,08	6.360.000		Yes
52	18.04.2022	15.04.2022	18.04.2022	2,41	28,38	33,61	7.230.000		Yes
53	18.05.2022	17.05.2022	18.05.2022	2,25	27,38	31,09	6.749.999,99		Yes
54	17.06.2022	16.06.2022	17.06.2022	2,41	29,32	33,61	7.229.999,98		Yes
55	18.07.2022	15.07.2022	18.07.2022	2,12	24,96	29,08	6.359.999,99		Yes
56	17.08.2022	16.08.2022	17.08.2022	1,87	22,75	25,28	5.609.999,99		Yes
57	16.09.2022	15.09.2022	16.09.2022	1,7	20,68	22,76	5.099.999,98		Yes
58	17.10.2022	14.10.2022	17.10.2022	1,29	15,19	16,29	3.869.999,99		Yes
59	16.11.2022	15.11.2022	16.11.2022	1,23	14,97	16,04	3.689.999,98		Yes
60	16.12.2022	15.12.2022	16.12.2022	1,22	14,84	15,9	3.659.999,98		Yes
61	16.01.2023	13.01.2023	16.01.2023	1,22	14,36	15,35	3.659.999,98		Yes
62	15.02.2023	14.02.2023	15.02.2023	1,04	12,65	13,41	3.119.999,99		Yes
63	17.03.2023	16.03.2023	17.03.2023	1,19	14,48	15,48	3.569.999,99		Yes
64	17.04.2023	14.04.2023	17.04.2023	1,17	13,78	14,68	3.509.999,99		Yes
65	17.05.2023	16.05.2023	17.05.2023	1,51	18,37	20	4.529.999,99		Yes
66	16.06.2023	15.06.2023	16.06.2023	1,8	21,9	24,24	5.399.999,99		Yes
67	17.07.2023	14.07.2023	17.07.2023	1,6	18,84	20,55	4.799.999,99		Yes
68	16.08.2023	15.08.2023	16.08.2023	1,61	19,59	21,45	4.829.999,99		Yes
69	15.09.2023	14.09.2023	15.09.2023	1,95	23,73	26,49	5.849.999,99		Yes
70	16.10.2023	13.10.2023	16.10.2023	2,54	29,91	34,36	7.619.999,99		Yes
71	15.11.2023	14.11.2023	15.11.2023	2,52	30,66	35,36	7.559.999,99		Yes
72	15.12.2023	14.12.2023	15.12.2023	2,75	33,46	39,11	8.249.999,99		Yes
73	15.01.2024	12.01.2024	15.01.2024	2,65	31,2	36,06	7.949.999,99		Yes
74	14.02.2024	13.02.2024	14.02.2024	2,53	30,78	35,53	7.589.999,99		Yes
75	15.03.2024	14.03.2024	15.03.2024	2,57	31,27	36,17	7.709.999,98		Yes
76	15.04.2024	12.04.2024	15.04.2024	2,83	33,32	38,9	8.489.999,98		Yes
77	15.05.2024	14.05.2024	15.05.2024	2,7	32,85	38,28	8.099.999,98		Yes
78	14.06.2024	13.06.2024	14.06.2024	2,7	32,85	38,28	8.099.999,98		Yes
79	16.07.2024	15.07.2024	16.07.2024	2,94	33,53	39,17	8.819.999,98		Yes
80	14.08.2024	13.08.2024	14.08.2024	2,53	31,84	36,95	7.589.999,98		Yes
81	13.09.2024	12.09.2024	13.09.2024	2,69	32,73	38,12	8.069.999,98		Yes
82	14.10.2024	11.10.2024	14.10.2024	2,85	33,56	39,22	8.549.999,97		Yes
83	13.11.2024	12.11.2024	13.11.2024	2,75	33,46	39,11	8.249.999,98		Yes
84	13.12.2024	12.12.2024	13.12.2024	2,9	35,28	41,6	8.699.999,98		Yes
85	13.01.2025	10.01.2025	13.01.2025	2,95	34,73	40,82	8.849.999,97		Yes
86	12.02.2025	11.02.2025	12.02.2025	2,71	32,97	38,45	8.129.999,98		Yes
87	14.03.2025	13.03.2025	14.03.2025	2,67	32,49	37,79	8.009.999,97		Yes
88	14.04.2025	11.04.2025	14.04.2025	2,78	32,73	38,11	8.339.999,98		Yes

89	14.05.2025	13.05.2025	14.05.2025	3,19	38,81	46,53	9.569.999,98		Yes
90	13.06.2025	12.06.2025	13.06.2025	3,16	38,45	46,01	9.479.999,98		Yes
91	14.07.2025	11.07.2025	14.07.2025	3,18	37,44	44,57	9.539.999,97		Yes
92	13.08.2025	12.08.2025	13.08.2025	2,94	35,77	42,27	8.819.999,98		Yes
93	12.09.2025	11.09.2025	12.09.2025	2,94	35,77	42,27	8.819.999,98		Yes
94	13.10.2025	10.10.2025	13.10.2025	3,15	37,09	44,08	9.449.999,98		Yes
95	12.11.2025	11.11.2025	12.11.2025	3,01	36,62	43,45	9.029.999,98		Yes
96	12.12.2025	11.12.2025	12.12.2025	2,99	36,38	43,11	8.969.999,98		Yes
97	12.01.2026	09.01.2026	12.01.2026	2,95	34,73	40,82	8.849.999,98		Yes
98	11.02.2026	10.02.2026	11.02.2026	2,77	33,7	39,44	8.309.999,98		Yes
99	13.03.2026	12.03.2026	13.03.2026	2,75	33,46	39,11	8.249.999,97		Yes
100	13.04.2026	10.04.2026	13.04.2026	2,98	35,09	41,3	8.939.999,97		Yes
101	13.05.2026	12.05.2026	13.05.2026	2,99	36,38	43,11	8.969.999,97		Yes
102	12.06.2026	11.06.2026	12.06.2026	3,06	37,23	44,3	9.179.999,98		Yes
103	13.07.2026	10.07.2026	13.07.2026	3,25	38,27	45,73	9.749.999,98		Yes
104	12.08.2026	11.08.2026	12.08.2026	3,09	37,6	44,81			
105	11.09.2026	10.09.2026	11.09.2026	3,13	38,08	45,5			
106	12.10.2026	09.10.2026	12.10.2026						
107	11.11.2026	10.11.2026	11.11.2026						
108	11.12.2026	10.12.2026	11.12.2026						
109	11.01.2027	08.01.2027	11.01.2027						
110	10.02.2027	09.02.2027	10.02.2027						
111	15.03.2027	12.03.2027	15.03.2027						
112	12.04.2027	09.04.2027	12.04.2027						
113	12.05.2027	11.05.2027	12.05.2027						
114	11.06.2027	10.06.2027	11.06.2027						
115	12.07.2027	09.07.2027	12.07.2027						
116	11.08.2027	10.08.2027	11.08.2027						
117	10.09.2027	09.09.2027	10.09.2027						
118	11.10.2027	08.10.2027	11.10.2027						
119	10.11.2027	09.11.2027	10.11.2027						
120	10.12.2027	09.12.2027	10.12.2027						
Principal/Maturity Date Payment Amount	10.12.2027	09.12.2027	10.12.2027						

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Moody's	Aa2.tr	23.07.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Bankamız tarafından nitelikli yatırımcılara 22.12.2017 tarihinde ihracı gerçekleştirilen 10 yıl vadeli, 300.000.000 Türk Lirası nominal değerli, TRSSKKA2716 ISIN kodlu sermaye benzeri tahvilin yüz beşinci kupon oranı %3,13 olarak belirlenmiş olup kupon ödemesi 11.09.2026 tarihinde gerçekleştirilecektir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.