



KAMUYU AYDINLATMA PLATFORMU

ANADOLU ISUZU OTOMOTİV SANAYİ VE TİCARET A.Ş. Forward Looking Evaluations

Summary

Revised 2026 Guidance



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Sektör ve Veri Depolama Kuruluşu

Forward Looking Evaluations

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Announcement Content	
Explanations	

Our revised expectations for 2026 are as follows:

Türkiye Operation

Domestic Market: We expect the total market size of our segments to contract by low single-digit percentages compared to 2025.

For 2026, we expect:

- We expect domestic sales of heavy commercial vehicles to remain in line with 2025 levels.
- Domestic sales of light commercial vehicles are expected to increase in the mid-teens percentage range.
- In our export activities, we expect a low single-digit percentage decrease in unit volumes.

Overall, total sales volumes are expected to remain flat.

Uzbekistan Operation

As of 2026, we expect sales units in our Uzbekistan operation to increase by mid-teens percentages.

Consolidated

As of 2026, consolidated sales units are expected to increase by mid-single-digit percentages.

EBITDA Outlook

We revise our year-end 2026 EBITDA margin expectation as a modest contraction compared to last year.

Yours faithfully,

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.