



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE İŞ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Regarding the Issuance of Sustainable Notes Abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	03.11.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	3.000.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	25.12.2025

Capital Market Instrument To Be Issued Info

Type	Sustainable Bond
Maturity Date	16.08.2027
Maturity (Day)	370
Sale Type	Oversea
The country where the issue takes place	Hollanda
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Central Securities Depository	Clearstream
Ending Date of Sale	11.08.2026
Nominal Value of Capital Market Instrument Sold	50.000.000
Maturity Starting Date	11.08.2026
Issue Exchange Rate	54,7397
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment

ISIN Code	XS3468095669
Coupon Number	1
Currency Unit	EUR
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	16.08.2027	
Principal/Maturity Date Payment Amount	16.08.2027	

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA-(tur)- Ulusal Uzun Vadeli Notu (National Long Term)	14.04.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Reference: Public disclosure of Türkiye İş Bankası A.Ş. (İşbank) on 22.07.2013. With the related public disclosure, it was announced that a Global Medium Term Note (GMTN) program has been established by İşbank. The issuance above made under the Bank's GMTN program has been approved by the Capital Markets Board and completed.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.