



KAMUYU AYDINLATMA PLATFORMU

BİRLEŞİK İPOTEK FİNANSMANI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TMKŞ Fibabanka Altıncı Varlık Finansmanı Fonu tarafından gerçekleştirilen Varlığa Dayalı Menkul Kıymet 3. İhraç A Grubu 2. Tertip Bilgileri
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	16.04.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	50.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.06.2026

Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	08.02.2027
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	10.08.2026
Title Of Intermediary Brokerage House	FİBA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.08.2026
Ending Date of Sale	11.08.2026
Nominal Value of Capital Market Instrument Sold	1.200.000.000
Maturity Starting Date	12.08.2026
Issue Price	0,831814
Interest Rate Type	Discounted

Interest Rate - Equivalent to Maturity (%)	20,2192
Interest Rate - Yearly Simple (%)	41
Interest Rate - Yearly Compound (%)	45,27
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPTMFB22712
Originator	FİBABANKA A.Ş.
Founder	Birleşik İpotek Finansmanı A.Ş.
Issuer Fund	TMKŞ Fibabanka Altıncı Varlık Finansmanı Fonu
Coupon Number	0
Principal/Maturity Date Payment Amount	1.200.000.000
Redemption Date	08.02.2027
Record Date	05.02.2027
Payment Date	08.02.2027
Currency Unit	TRY

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.