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KAMUYU AYDINLATMA PLATFORMU

EKER SÜT ÜRÜNLERİ GIDA SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcılara Özel Sektör Tahvil İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	UNLUS
Subject of Notification	Completion of the Sale

Board Decision Date	24.06.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.08.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.08.2027
Maturity (Day)	372
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	350.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	14.08.2025
Title Of Intermediary Brokerage House	ÜNLÜ MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.08.2026
Ending Date of Sale	11.08.2026
Nominal Value of Capital Market Instrument Sold	350.000.000
Maturity Starting Date	12.08.2026

Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSEKER82715
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Structured Debt Securities Underlying Assets	Yoktur
Guaranty And Warrant Regarding Issue (If Available)	Yoktur

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.11.2026	12.11.2026	13.11.2026						
2	15.02.2027	12.02.2027	15.02.2027						
3	14.05.2027	13.05.2027	14.05.2027						
4	19.08.2027	18.08.2027	19.08.2027						
Principal/Maturity Date Payment Amount	19.08.2027	18.08.2027	19.08.2027						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	J1 (Ulusal Kısa Vade) / A- (Ulusal Uzun Vade)	11.05.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

Yoktur

Additional Explanations

Şirketimizin 350.000.000 TL nominal değerli, yıllık TLREF + %2,75 getiri oranlı, 3 ayda bir kupon ödemeli, 372 gün vadeli, 19.08.2027 itfa tarihli, TRSEKER82715 ISIN kodlu özel sektör tahvilinin nitelikli yatırımcılara satışı 11.08.2026 tarihinde tamamlanmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.