



KAMUYU AYDINLATMA PLATFORMU

BORLEASE OTOMOTİV A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSBORL22714 ISIN kodlu Borçlanma aracının 6 nolu kupon oranının belirlenmesi
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	Kupon Oranının belirlenmesi

Board Decision Date	14.10.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.12.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	10.02.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.02.2025
Ending Date of Sale	11.02.2025
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	12.02.2025

Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSBORL22714
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Reason Of Nonpayment	Kupon ödemesi, mevcut finansal koşullar nedeniyle vadesinde gerçekleştirilememiştir

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.05.2025	13.05.2025	14.05.2025	13,3681	53,6194	65,4103	26.736.200		Yes
2	13.08.2025	12.08.2025	13.08.2025	13,4853	54,0892	66,0969	26.970.600		Yes
3	12.11.2025	11.11.2025	12.11.2025	11,9505	47,9335	57,2692	23.901.000		Yes
4	11.06.2026	10.06.2026	11.06.2026	15,4848	47,0995	54,9456	25.868.826		No
5	13.05.2026	12.05.2026	13.05.2026	11,5322	46,2557	54,9254	23.064.400		No
6	12.08.2026	11.08.2026	12.08.2026	11,7131	46,981	55,9354	23.426.200		
7	11.11.2026	10.11.2026	11.11.2026						
8	10.02.2027	09.02.2027	10.02.2027						
Principal/Maturity Date Payment Amount	10.02.2027	09.02.2027	10.02.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERCELENDİRME A.Ş	A - (tr)	03.07.2024	Yes

Does the capital market instrument have a rating note?	No
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.