



KAMUYU AYDINLATMA PLATFORMU

SÜMER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSUMF82610 ISIN Kodlu Finansman Bonosunun 4. Kuponu ve Ana Parasının Ödenmesi Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	11.04.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	475.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	21.05.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.08.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	110.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	12.08.2025
Ending Date of Sale	12.08.2025
Nominal Value of Capital Market Instrument Sold	110.000.000
Maturity Starting Date	13.08.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSUMF82610
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	12.11.2025	11.11.2025	12.11.2025	11,7013	46,9336	55,8695	12.871.430		Yes
2	11.02.2026	10.02.2026	11.02.2026	10,9508	43,9234	51,7112	12.045.880		Yes
3	13.05.2026	12.05.2026	13.05.2026	11,2829	45,2557	53,541	12.411.189,99		Yes
4	12.08.2026	11.08.2026	12.08.2026	11,4635	45,9799	54,5427	12.609.850		Yes
Principal/Maturity Date Payment Amount	12.08.2026	11.08.2026	12.08.2026				110.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECLENDİRME A.Ş.	A+	30.05.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.