



KAMUYU AYDINLATMA PLATFORMU

ENERJİSA ENERJİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	7th Coupon Interest Rate Determinaton for the Bond with the ISIN Code of TRSENAK2629.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination
Reason of Correction	The 7th coupon interest rate has been determined today in relation to our corporate bond with ISIN Code of TRSENSAK2629, also the JCR-Eurasia credit rating date has been updated.

Board Decision Date	24.10.2023
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.12.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.11.2026
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Ending Date of Sale	14.11.2024
Nominal Value of Capital Market Instrument Sold	670.000.000
Maturity Starting Date	14.11.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1

Floating Rate Reference	TLREF
Additional Return (%)	1
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSENSAK2629
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.02.2025	12.02.2025	13.02.2025	12,8203	51,4221	62,2276	85.896.010		Yes
2	15.05.2025	14.05.2025	15.05.2025	12,3842	49,6729	59,727	82.974.140		Yes
3	14.08.2025	13.08.2025	14.08.2025	12,4685	50,011	60,2081	83.538.950		Yes
4	13.11.2025	12.11.2025	13.11.2025	10,9431	43,8927	51,669	73.318.770		Yes
5	12.02.2026	11.02.2026	12.02.2026	10,1956	40,8944	47,6116	68.310.520		Yes
6	14.05.2026	13.05.2026	14.05.2026	10,5445	42,2939	49,4951	70.648.150		Yes
7	13.08.2026	12.08.2026	13.08.2026	10,7153	42,979	50,4237	71.792.510		
8	12.11.2026	11.11.2026	12.11.2026						
Principal/Maturity Date Payment Amount	12.11.2026	11.11.2026	12.11.2026						

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	AA (Tr) Uzun Vadeli Ulusal Not	26.06.2026	Yes

Does the capital market instrument have a rating note?	No
--	----

Additional Explanations

The 7th coupon interest payment for the TRSENSAK2629 ISIN code bond issued by our company on 14.11.2024 has been determined as 10.7153%.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.