



KAMUYU AYDINLATMA PLATFORMU

DÜNYA VARLIK YÖNETİM A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSDVYS52713 ISIN kodlu tahvilin 9. kupon ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	07.09.2023
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	02.11.2023

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	13.05.2027
Maturity (Day)	1.092
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	02.11.2023
Title Of Intermediary Brokerage House	OSMANLI YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.05.2024
Ending Date of Sale	16.05.2024
Nominal Value of Capital Market Instrument Sold	50.000.000

Maturity Starting Date	16.05.2024
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSDVYS52713
Coupon Number	12
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	15.08.2024	14.08.2024	15.08.2024	14,6361	58,7051	72,9567	7.318.050		Yes
2	14.11.2024	13.11.2024	14.11.2024	14,4491	57,9551	71,8279	7.224.550		Yes
3	13.02.2025	12.02.2025	13.02.2025	13,8175	55,4217	68,0559	6.908.750		Yes
4	15.05.2025	14.05.2025	15.05.2025	13,3814	53,6725	65,488	6.690.700		Yes
5	14.08.2025	13.08.2025	14.08.2025	13,4658	54,0111	65,9827	6.732.900		Yes
6	13.11.2025	12.11.2025	13.11.2025	11,9404	47,8927	57,212	5.970.200		Yes
7	12.02.2026	11.02.2026	12.02.2026	11,1928	44,8941	53,0428	5.596.400		Yes
8	14.05.2026	13.05.2026	14.05.2026	11,5417	46,2935	54,9779	5.770.850		Yes
9	13.08.2026	12.08.2026	13.08.2026	11,7125	46,9787	55,9321	5.856.249,98		Yes
10	12.11.2026	11.11.2026	12.11.2026						
11	11.02.2027	10.02.2027	11.02.2027						
12	13.05.2027	12.05.2027	13.05.2027						
Principal/Maturity Date Payment Amount	13.05.2027	12.05.2027	13.05.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ A.Ş.	TR AA+	20.04.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 16.05.2024 tarihinde 50.000.000 TL tutarında ihracı yapılmış olan TRSDVYS52713 ISIN kodlu tahvilin 13.08.2026 tarihli 9.kupon ödemesi gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.