



KAMUYU AYDINLATMA PLATFORMU

KT SUKUK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTSK826F4 ISIN Kodlu Kira Sertifikası Kupon ve Anapara Ödeme İşlemi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	KVY
Subject of Notification	Redemption

Board Decision Date	11.11.2025
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Related Issue Limit Info

Limit	1.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.01.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	13.08.2026
Maturity (Day)	98
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	22.04.2026
Title Of Intermediary Brokerage House	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	06.05.2026
Ending Date of Sale	07.05.2026
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	07.05.2026
Issue Price	1

Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	46,00
Yield/Profit Share Rate - Yearly Compound (%)	54,30
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRDKTSK826F4
Fund User	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
Originator	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
Guarantor	Nope
Founder	KT Sukuk Varlık Kiralama A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	13.08.2026	12.08.2026	13.08.2026	12,35068	30.876.700		Yes
Principal/Maturity Date Payment Amount	13.08.2026	12.08.2026	13.08.2026	12,35068	250.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No
Does the fund user have a rating note?	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.