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KAMUYU AYDINLATMA PLATFORMU

AKTİF BANK SUKUK VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Kupon Oranı Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	22.07.2024

Related Issue Limit Info

Limit	1.700.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	13.11.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	12.11.2025
Title Of Intermediary Brokerage House	AKTİF YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.11.2025
Ending Date of Sale	14.11.2025
Nominal Value of Capital Market Instrument Sold	500.000.000

Maturity Starting Date	14.11.2025
Issue Price	1
Yield/Profit Share Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Yield Reference	TLREFK
Additional Return (%)	2,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDABVKK2619
Fund User	YEŞİLIRMAK ELEKTRİK DAĞITIM A.Ş.
Originator	YEŞİLIRMAK ELEKTRİK DAĞITIM A.Ş.
Guarantor	Nope
Founder	AKTİF BANK SUKUK VARLIK KİRALAMA A.Ş.
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Yield/Profit Share Rate - Yearly Simple (%)	Yield/Profit Share Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.02.2026	12.02.2026	13.02.2026	10,4733	42,0082	49,1091	52.366.500		Yes
2	15.05.2026	14.05.2026	15.05.2026	10,8748	43,6188	51,295	54.374.000		Yes
3	14.08.2026	13.08.2026	14.08.2026	10,9842	44,0574	51,8944			
4	13.11.2026	12.11.2026	13.11.2026						
Principal/Maturity Date Payment Amount	13.11.2026	12.11.2026	13.11.2026						

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No
Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	AA+ (tr)	28.04.2025	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.