



KAMUYU AYDINLATMA PLATFORMU

HEDEF ARAÇ KİRALAMA VE SERVİS A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSHDAK82716 ISIN Kodlu Tahvil İhracının 4. Kupon Ödemesi Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	22.08.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	13.08.2027
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.08.2025
Ending Date of Sale	14.08.2025
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	15.08.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSHDAK82716
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.11.2025	13.11.2025	14.11.2025	11,6186	46,6021	55,4071	23.237.200		Yes
2	13.02.2026	12.02.2026	13.02.2026	10,8735	43,6135	51,2877	21.747.000		Yes
3	15.05.2026	14.05.2026	15.05.2026	11,2399	45,0831	53,303	22.479.800		Yes
4	14.08.2026	13.08.2026	14.08.2026	11,4004	45,7269	54,1921	22.800.800		Yes
5	13.11.2026	12.11.2026	13.11.2026						
6	12.02.2027	11.02.2027	12.02.2027						
7	14.05.2027	13.05.2027	14.05.2027						
8	13.08.2027	12.08.2027	13.08.2027						
Principal/Maturity Date Payment Amount	13.08.2027	12.08.2027	13.08.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	A-	16.06.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

15.08.2025 tarihinde ihraç edilen TRSHDAK82716 ISIN kodlu tahvilimizin 22.800.800,00 TL tutarındaki 4. kupon ödemesi bugün gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.