



KAMUYU AYDINLATMA PLATFORMU

YEO TEKNOLOJİ ENERJİ VE ENDÜSTRİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFYEOTK2616 ISIN kodlu finansman bonosu 3. kupon ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	16.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	03.07.2025

Capital Market Instrument To Be Issued Info

Type	Green Bill
Maturity Date	13.11.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	350.000.000
Intended Maximum Nominal Amount	350.000.000
The country where the issue takes place	Türkiye
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Approval Date of Tenor Issue Document	03.07.2025
Title Of Intermediary Brokerage House	GLOBAL MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	13.11.2025

Ending Date of Sale	13.11.2025
Nominal Value of Capital Market Instrument Sold	350.000.000
Maturity Starting Date	14.11.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFYEOTK2616
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	13.02.2026	12.02.2026	13.02.2026	10,9358	43,8634	51,629	38.275.300		Yes
2	15.05.2026	14.05.2026	15.05.2026	11,3022	45,3329	53,6475	39.557.584,03		Yes
3	14.08.2026	13.08.2026	14.08.2026	11,4626	45,9765	54,538	40.119.245,23		Yes
4	13.11.2026	12.11.2026	13.11.2026						
Principal/Maturity Date Payment Amount	13.11.2026	12.11.2026	13.11.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	A (Tr) Stabil	28.07.2026	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

TRFYEOTK2616 ISIN kodlu 350.000.000 TRY nominal değerdeki değişken kuponlu (TLREF + %4) 3 ayda 1 kupon ödemeli yeşil finansman bonusu üçüncü kupon ödemesi gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.