



KAMUYU AYDINLATMA PLATFORMU

MARGÜN ENERJİ ÜRETİM SANAYİ VE TİCARET A.Ş. Non-current Asset Purchase

Summary

Land Acquisition Within the Scope of Geothermal Resource Licenses



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Non-Current Asset Purchase

Related Companies []

Related Funds []

Non-Current Asset Purchase	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Nature of Non Current Asset Bought	Agricultural Land
Location and Area of Non-current Asset Bought	83,048.14 m ²
Board Decision Date for Purchase	14.08.2026
Were Majority of Independent Board Members' Approved the Board Decision for Purchase	Yes
Total Purchasing Value	TRY 1,000,000
Ratio of Transaction Amount to Value of Company Based on the Mathematical Weighted Average on a Daily Basis, Six Months Prior to Date of Board Decision (%)	0,0007
Ratio of Purchase Price to Paid-in Capital of Company (%)	0,03
Ratio of Purchasing Value to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,003
Ratio of Purchasing Value to Total Net Non-current Assets in Latest Disclosed Financial Statements of Company (%)	0,005
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0,073
Purchasing Conditions	Cash Payment
Date on which the Transaction was/will be Completed	14.08.2026
Aim of Purchase and Effects on Company Operations	Positive
Counter Party	Mehmet Emin KARASU
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Nature of Relation with Counter Party	-
Agreement Signing Date if Exists	
Exercise Price of Retirement Right Relating to Significant Transaction	-
Value Determination Method of Non-Current Asset	Negotiated Procedure
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	It will be prepared

Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

As announced in our Public Disclosure Platform ("KAP") disclosure dated 8 June 2026, in line with our objective of increasing our investments in the renewable energy sector, an agreement was signed for the acquisition of 9 Geothermal Resource Licenses located in the provinces of Denizli and Manisa, with a total installed capacity potential of 505 MWm, and the transfers were completed on 22 April 2026.

As a result of the technical analyses and evaluations conducted regarding the 9 Geothermal Resource Licenses located in Denizli and Manisa, it has been decided to purchase a parcel of land with an area of 83,048.14 m² in the Buldan district of Denizli, and the acquisition of the said land has been completed as of today. Drilling activities aimed at the development of geothermal resources within the relevant license areas are planned to commence in the coming days.

Upon completion of the investments, electricity sales are expected to be carried out under the state purchase guarantee pursuant to Law No. 5346 on the Utilization of Renewable Energy Resources for Electricity Generation, for a total period of 15 years, at an average price of USD 12.50 cents/kWh, including the local contribution component, for the first 5 years from the acceptance date, and at an average price of USD 10.50 cents/kWh for the following years. The geothermal power plants are expected to generate approximately 3,863,250,000 kWh of gross electricity annually. Excluding potential additional revenues, solely from electricity generation, annual sales revenue of approximately USD 462,850,000 and EBITDA of approximately USD 370,250,000 are projected for the first 5 years, including the local contribution component. Following the completion of the first 5-year period, the geothermal power plants are expected to generate annual sales revenue of approximately USD 405,000,000 and EBITDA of approximately USD 324,000,000 solely from electricity generation.

It is announced to the public and our investors with respectfully.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.