



KAMUYU AYDINLATMA PLATFORMU

OYAK YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue Limit

Summary Info	Tahvil /Finansman Bonosu İhracına İlişkin SPK Onayı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	19.06.2026
Issue Limit	40.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	06.07.2026
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	05.08.2026
Expiry Date of Issue Limit	05.08.2027

Additional Explanations

Şirketimizin 40.000.000.000 TL tutarındaki ihraç tavanı kapsamında ihraç edeceği Tahvil/Finansman Bonolarının yurt içinde halka arz edilmeksizin, tahsisli olarak ve/veya nitelikli yatırımcılara satışına ilişkin İhraç Belgesi, Sermaye Piyasası Kurulu tarafından 05.08.2026 tarihinde onaylanmıştır. Başvuru Formu ve onaylı İhraç Belgesi ektedir.

Supplementary Documents

Appendix: 1	EK 1a - Başvuru Formu.pdf
Appendix: 2	Ek_1_OyakYatırım_OİB.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.