



KAMUYU AYDINLATMA PLATFORMU

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue Limit

Summary Info	CMB Approval Regarding Debt Instrument Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	20.07.2026
Issue Limit	4.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	20.07.2026
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	13.08.2026
Expiry Date of Issue Limit	13.08.2027

Additional Explanations

In the public disclosure dated 20.07.2026, it was announced that our Company had applied to the Capital Markets Board ("CMB") for the approval of the issuance certificate(s) regarding the debt instrument capital ceiling. In the CMB Bulletin dated 13.08.2026, it was announced that the application was approved by CMB. The Issuance Certificate and its annex together with the Application Form are in the attachment. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	İhraç Belgesi.pdf
Appendix: 2	Başvuru Formu.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.