



KAMUYU AYDINLATMA PLATFORMU

DESTEK FİNANS FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Payment of the USD 20,000,000 Nominal Value Bond (Overseas)
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	The credit rating information has been updated.

Board Decision Date	15.12.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	20.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	15.01.2026

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	21.02.2029
Maturity (Day)	1.099
Sale Type	Oversea
The country where the issue takes place	Malta
Central Securities Depository	Yoktur.
Ending Date of Sale	18.02.2026
Nominal Value of Capital Market Instrument Sold	20.000.000
Maturity Starting Date	18.02.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	YSDSTFF00009
Coupon Number	6

Currency Unit

USD

Coupon Payment Frequency

Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	17.08.2026	Yes
2	16.02.2027	
3	16.08.2027	
4	16.02.2028	
5	16.08.2028	
6	21.02.2029	
Principal/Maturity Date Payment Amount	21.02.2029	

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.	uzun vadeli AA- (Ulusal) ve kısa vadeli A1+ (Ulusal)	11.03.2026	Yes

Does the capital market instrument have a rating note?

No

Additional Explanations

The coupon payment of the bond with a nominal value of USD 20,000,000 issued abroad by our Company has been completed. This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.