



KAMUYU AYDINLATMA PLATFORMU

EKO FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFEKOF22712 ISIN KODLU BONO 2.KUPON FAİZ ORANI
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	28.11.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	125.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.01.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.02.2027
Maturity (Day)	351
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	125.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	29.01.2026
Title Of Intermediary Brokerage House	ALTERNATİF MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	25.02.2026
Ending Date of Sale	25.02.2026
Nominal Value of Capital Market Instrument Sold	125.000.000
Maturity Starting Date	26.02.2026
Issue Price	100

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFEKOF22712
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.05.2026	21.05.2026	22.05.2026	10,5814	45,4376	54,0194	13.226.750		Yes
2	18.08.2026	17.08.2026	18.08.2026	11,005	45,6458	54,1944			
3	13.11.2026	12.11.2026	13.11.2026						
4	12.02.2027	11.02.2027	12.02.2027						
Principal/Maturity Date Payment Amount	12.02.2027	11.02.2027	12.02.2027						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	TR A-	09.05.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimiz tarafından Alternatif Menkul Değerler A.Ş.aracılığı ile nitelikli yatırımcılara satışa sunulan 351 gün vadeli 4 kupon ödemeli 125.000.000 TL nominal değerli bononun 2 .kupon dönemsel faiz oranı %11,0050 olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.