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KAMUYU AYDINLATMA PLATFORMU

SASA POLYESTER SANAYİ A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	Board Resolution for the Capital Increase in Cash Through Private Placement
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	17.08.2026
Authorized Capital (TL)	60.000.000.000
Paid-in Capital (TL)	52.501.931.146,27
Target Capital (TL)	52.501.931.146,27

Rights Issue (Allocated)

Share Group Info	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	New Shares'' ISIN	Form	Amount of Shares Cancelled (TL)
SASA, TRASASAW91E4	**52.501.931.146,27**			**SASA, TRASASAW91E4**	**Registered**	

	Paid-in Capital (TL)	Amount of Private Placement Through Capital Increase By Restraining Preemptive Rights (TL)	Proportion of Private Placement Through Capital Increase By Restraining Preemptive Rights To The Capital (%)	Amount of Shares Cancelled (TL)
TOTAL	52.501.931.146,27			

The Person Increased Capital Devoted	Erdemoğlu Holding A.Ş.
Total Sales Revenue Planned (TL) (*)	7.185.000.000

*** The nominal capital increase amount to be raised is calculated according to the sale price of the share with a nominal value of 1 TL, which determined in line with Borsa Istanbul A.S.'s Procedure for Wholesale Purchase and Sale Transactions.**

Other Aspects To Be Notified

Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

At the meeting of our Board of Directors held on 17.08.2026, based on the authority granted by Article 8 of the Company's Articles of Association titled "Capital"; it was decided unanimously;

1. Within the upper limit of authorized capital of TRY 60,000,000,000, to increase the Company's issued capital of TRY 52,501,931,146.27 by the nominal capital amount to be calculated according to the share sale price to be determined as per the Wholesale Transactions Procedures and Principles of Borsa Istanbul A.Ş., where the total sales proceeds shall amount to TRY 7,185,000,000 TL (seven billion one hundred eighty five million Turkish Liras), with a premium and in cash through private placement by completely restricting the pre-emptive rights of shareholders,
2. To issue new shares equal to the nominal capital amount to be increased in cash, with a par value of TRY 0.01 (one kuruş) each, and all of them shall be registered, non-privileged, and publicly traded,
3. In line with the content of the "Report on the Place of Use of the Funds to be Obtained from the Cash and Allocated Capital Increase" ("Report") in Annex-1, to sell all the newly issued shares to Erdemoğlu Holding A.Ş., the controlling shareholder of the Company, through private placement without public offering,
4. To carry out the sales of shares in private placement through wholesale transactions in the relevant market of Borsa Istanbul A.Ş. per the fourth paragraph of Article 13 of the Communiqué on Shares of the Capital Markets Board's ("CMB") numbered VII-128.1 and dated June 22, 2013 ("Communiqué on Shares") to determine the share sale price per Article 7.1 of the Wholesale Transactions Procedures and Principles of Borsa Istanbul A.Ş.,
5. To apply to CMB in order to obtain permission to increase the capital in cash through private placement, get approval for the Issuance Document to be issued,
6. Pursuant to the Article 33 of the Communiqué on Shares titled "Explanations to be made regarding the use of the funds obtained from the capital increase through rights issues", to approve and publicly disclose the Report about the use of the fund will be obtained from the capital increase and included in Annex-1,
7. To sign a contract with a designated intermediary institution for the sales of the shares to be issued per the principles set out in the relevant legislation, following the approval of the Issuance Certificate by the CMB.

The amount of capital to be raised will be determined following the determination of the share sale price pursuant to Article 7.1 of Borsa İstanbul A.Ş.'s Procedure on Wholesale Transactions and will subsequently be disclosed to the public.

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