



KAMUYU AYDINLATMA PLATFORMU

TAM FİNANS FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	18.08.2026 Vadeli Borçlanma Aracının İtfası ve Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	25.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	700.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.11.2025

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	18.08.2026
Maturity (Day)	378
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	27.06.2025
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	04.08.2025
Ending Date of Sale	04.08.2025
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	05.08.2025
Issue Price	1
Interest Rate Type	Floating Rate

The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSTAMF82621
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.11.2025	03.11.2025	04.11.2025	11,848	47,5222	56,6921	23.696.000		Yes
2	03.02.2026	02.02.2026	03.02.2026	11,0689	44,3971	52,3598	22.137.800		Yes
3	05.05.2026	04.05.2026	05.05.2026	11,2718	45,2112	53,4796	22.543.600		Yes
4	18.08.2026	17.08.2026	18.08.2026	13,3914	46,551	54,7856	26.782.800		Yes
Principal/Maturity Date Payment Amount	18.08.2026	17.08.2026	18.08.2026				200.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	BBB+ (tur)	15.04.2025	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Other Developments Regarding Issue

Şirketimiz tarafından, ihraç tavanı limiti dahilinde, 378 gün vadeli 200.000.000 TL nominal tutarında tahvil ihracı tamamlanmış olup TRSTAMF82621 ISIN kodlu değişken faizli (BIST TLREF +4,25) 3 ayda bir (4 kupon) kupon ödemeli tahvil ihraç fiyatı 1,00 olarak gerçekleşmiştir. Saygılarımızla

Additional Explanations

Şirketimizce ihraç edilen 378 gün vadeli TRSTAMF82621 ISIN kodlu borçlanma aracının 18.08.2026 tarihinde vadesi gelmiş olup, itfa ve kupon ödeme işlemi gerçekleştirilmiştir. Saygılarımızla.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.