



KAMUYU AYDINLATMA PLATFORMU

ÇAĞDAŞ FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFCGDF22717 ISIN Kodlu İhracın 2.Kupon Ödemesinin Gerçekleştirilmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	20.10.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	760.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.11.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	16.02.2027
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	143.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	20.10.2025
Title Of Intermediary Brokerage House	TURKISH MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.02.2026
Ending Date of Sale	16.02.2026
Nominal Value of Capital Market Instrument Sold	143.000.000
Maturity Starting Date	17.02.2026
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	3,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFCGDF22717
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	20.05.2026	18.05.2026	20.05.2026	11,3473	45,0193	53,1782	16.226.638,98		Yes
2	18.08.2026	17.08.2026	18.08.2026	11,2053	45,4436	53,8381	16.023.578,98		Yes
3	16.11.2026	13.11.2026	16.11.2026						
4	16.02.2027	15.02.2027	16.02.2027						
Principal/Maturity Date Payment Amount	16.02.2027	15.02.2027	16.02.2027				143.000.000		

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
KOBİRATE ULUSLARARASI KREDİ DERECELENDİRME VE KURUMSAL YÖNETİM HİZMETLERİ A.Ş.	Uzun Vadeli Kredi Notu KR AA+ / Kısa Vadeli Kredi Notu KR A-1	26.03.2024	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz 16.12.2025 tarihinde Turkish Menkul Değerler A.Ş. aracılığıyla Nitelikli yatırımcılara 143.000.000-TL nominal değerli,364 gün vadeli, TRFCGDF22717 ISIN kodlu finansman bonosunun 2.kupon ödemesi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.