



KAMUYU AYDINLATMA PLATFORMU

PINAR SÜT MAMÜLLERİ SANAYİİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcılara Satılmak Üzere Finansman Bonosu İhracı
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Reason of Correction	Aracılık Hizmeti Alınan Yatırım Kuruluşu Adı Güncellemesi

Board Decision Date	16.04.2026
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	10.06.2026

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	08.12.2026
Maturity (Day)	112
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	35.000.000
Intended Maximum Nominal Amount	35.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	10.06.2026
Title Of Intermediary Brokerage House	ALTERNATİF MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	17.08.2026
Ending Date of Sale	17.08.2026

Nominal Value of Capital Market Instrument Sold	35.000.000
Maturity Starting Date	18.08.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47,75
Interest Rate - Yearly Compound (%)	56,14
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFPNSTA2630
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	08.12.2026	07.12.2026	08.12.2026	14,6521			
Principal/Maturity Date Payment Amount	08.12.2026	07.12.2026	08.12.2026				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	BBB (tr)	30.01.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Sermaye Piyasası Kurulu'nun 10.06.2026 tarihli ve 35/1063 sayılı kararıyla onaylanmış olan borçlanma aracı ihraç limiti kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 112 gün vadeli, 35.000.000 TL nominal değerdeki sabit faizli finansman bonosunun satış işlemi 18.08.2026 tarihinde tamamlanmış olup, işleme Alternatif Menkul Değerler A.Ş. aracılık etmiştir. Saygılarımızla, PINAR SÜT MAMULLERİ SANAYİİ A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.