KAMUYU AYDINLATMA PLATFORMU

PASHA YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

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Summary Info	PASHA Yatırım Bankası A.Ş. VDMK İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	04.08.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	6.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	01.08.2025

Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	18.08.2026
Maturity (Day)	370
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	250.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	06.08.2025
Title Of Intermediary Brokerage House	PASHA YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	11.08.2025
Ending Date of Sale	12.08.2025
Nominal Value of Capital Market Instrument Sold	250.000.000

Maturity Starting Date	13.08.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	57
Interest Rate - Yearly Compound (%)	56,81
Traded in the Stock Exchange	No
Payment Type	TL Payment
ISIN Code	TRPPMG382618
Originator	MAYGOLD OTOMOTİV ANONİM ŞİRKETİ
Founder	Pasha Yatırım Bankası A.Ş.
Issuer Fund	Pasha Yatırım Bankası A.Ş. Maygold Otomotiv Üçüncü Varlık Finansmanı Fonu
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.08.2026	17.08.2026	18.08.2026	57,78	144.450.000		Yes
Principal/Maturity Date Payment Amount	18.08.2026	17.08.2026	18.08.2026		250.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Turk Rating	TR A3	13.08.2025	Yes

Does the originator have a rating note?	No

Additional Explanations

Anapara ve faizden oluşan itfa tutarı ödenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.