



KAMUYU AYDINLATMA PLATFORMU

PINAR SÜT MAMÜLLERİ SANAYİİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFPNST82619 ISIN Kodlu Finansman Bonosu İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	11.04.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.06.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	18.08.2026
Maturity (Day)	180
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	61.500.000
Intended Maximum Nominal Amount	61.500.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	25.06.2025
Title Of Intermediary Brokerage House	ALTERNATİF MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	18.02.2026
Ending Date of Sale	18.02.2026
Nominal Value of Capital Market Instrument Sold	61.500.000

Maturity Starting Date	19.02.2026
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	43,00
Interest Rate - Yearly Compound (%)	47,6900
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFPNST82619
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.08.2026	17.08.2026	18.08.2026	21,2055	13.041.382,48		Yes
Principal/Maturity Date Payment Amount	18.08.2026	17.08.2026	18.08.2026		61.500.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	BBB (tr)	30.01.2026	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimizin 18.02.2026 tarihinde yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satışı gerçekleştirilen 61.500.000 TL nominal değerli 180 gün vadeli TRFPNST82619 ISIN kodlu finansman bonosunun itfası 18.08.2026 tarihinde (bugün) gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır. Saygılarımızla, PINAR SÜT MAMULLERİ SANAYİİ A.Ş

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.