



KAMUYU AYDINLATMA PLATFORMU

GELECEK VARLIK YÖNETİMİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Issuing of Financing Bond with TRFGVYO22715 ISIN Code
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	26.06.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	10.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.08.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	17.02.2027
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	300.000.000
Intended Maximum Nominal Amount	300.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	28.08.2025
Title Of Intermediary Brokerage House	FİBA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	18.08.2026
Ending Date of Sale	18.08.2026
Nominal Value of Capital Market Instrument Sold	300.000.000

Maturity Starting Date	19.08.2026
Issue Price	0,825988
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	21,07
Interest Rate - Yearly Simple (%)	42,25
Interest Rate - Yearly Compound (%)	46,73
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFGVY022715
Coupon Number	0
Principal/Maturity Date Payment Amount	300.000.000
Redemption Date	17.02.2027
Record Date	16.02.2027
Payment Date	17.02.2027
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İstanbul Uluslararası Derecelendirme Hizmetleri A.Ş.	UV: TR AA+ / KV: TR A1 / Görünüm: Pozitif	13.04.2026	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Our company has completed the sale of debt instrument with a nominal value of 300,000,000 TL, a maturity of 182 days, to be sold to qualified investors, within the issuance ceiling approved by the Capital Markets Board's decision dated 28.08.2025 and numbered 47/1576. The settlement of the said debt instrument will take place on 19.08.2026.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.