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KAMUYU AYDINLATMA PLATFORMU

TUREKS TURİZM TAŞIMACILIK A.Ş.
Financial Report
Consolidated
2026 - 2. 3 Monthly Notification

General Information About Financial Statements

Independedt Audit Comment

Independent Audit Company	EREN BAĞIMSIZ DENETİM A.Ş.
Audit Type	Limited
Audit Result	Positive

ARA DÖNEM ÖZET FİNANSAL BİLGİLERE İLİŞKİN

SINIRLI DENETİM RAPORU

Tureks Turizm Taşımacılık Anonim Şirketi

Yönetim Kurulu'na

Giriş

Tureks Turizm Taşımacılık Anonim Şirketi ve bağlı ortaklıklarının ("Grup") 30 Haziran 2026 tarihli ilişikteki ara dönem özet konsolide finansal durum tablosunun ve aynı tarihte sona eren altı aylık ara hesap dönemine ait ara dönem özet konsolide kapsamlı gelir tablosunun, ara dönem özet konsolide özkaynaklar değişim tablosunun ve ara dönem özet konsolide nakit akış tablosunun sınırlı denetimini yürütmüş bulunuyoruz. Grup yönetimi, söz konusu ara dönem özet konsolide finansal bilgilerin Türkiye Muhasebe Standardı 34 "Ara Dönem Finansal Raporlama" ("TMS 34") hükümlerine uygun olarak hazırlanmasından ve gerçeğe uygun bir biçimde sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem özet konsolide finansal bilgilere ilişkin bir sonuç bildirmektir.

Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı ("SBDS") 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartları'na uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vakıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

Sonuç

Sınırlı denetimimize göre ilişikteki ara dönem özet konsolide finansal bilgilerin, tüm önemli yönleriyle, TMS 34'e uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

İstanbul, 18 Ağustos 2026

Eren Bağımsız Denetim Anonim Şirketi

Member Firm of Grant Thornton International

Özcan Özbuğa

Sorumlu Denetçi

Park Plaza, Reşitpaşa Mahallesi

Eski Büyükdere Caddesi No. 14, Kat 10

Maslak, İstanbul

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.06.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	448.857	358.319
Financial Investments		630.234	300.386
Trade Receivables		2.286.607	2.259.228
Trade Receivables Due From Related Parties	5	443.607	542.505
Trade Receivables Due From Unrelated Parties	5	1.843.000	1.716.723
Other Receivables		101.664	1.751
Other Receivables Due From Related Parties	8	100.003	68
Other Receivables Due From Unrelated Parties	8	1.661	1.683
Inventories	9	185.974	174.365
Prepayments		127.289	98.528
Prepayments to Related Parties	10	0	5.866
Prepayments to Unrelated Parties	10	127.289	92.662
Other current assets		13.710	14.779
Other Current Assets Due From Unrelated Parties	17	13.710	14.779
SUB-TOTAL		**3.794.335**	**3.207.356**
Total current assets		**3.794.335**	**3.207.356**
NON-CURRENT ASSETS			
Financial Investments		0	2.047
Other Receivables		346	407
Other Receivables Due From Unrelated Parties		346	407
Investment property	11	375.999	375.999
Property, plant and equipment		8.299.882	8.105.449
Land and Premises	12	226.461	226.461
Buildings	12	1.903.524	1.922.585
Machinery And Equipments	12	5.380	6.048
Vehicles	12	6.138.299	5.928.411
Fixtures and fittings	12	26.062	21.123
Leasehold Improvements	12	156	821
Right of Use Assets	14	1.796	1.883
Intangible assets and goodwill		1.106.811	1.095.188
Other intangible assets	13	1.106.811	1.095.188
Prepayments		64.608	79.319
Prepayments to Unrelated Parties	10	64.608	79.319
Other Non-current Assets		589	692
Other Non-Current Assets Due From Unrelated Parties	17	589	692
Total non-current assets		**9.850.031**	**9.660.984**
Total assets		**13.644.366**	**12.868.340**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		63.550	63.708
Current Borrowings From Unrelated Parties		63.550	63.708
Bank Loans	6	63.550	63.708
Current Portion of Non-current Borrowings		323.373	443.718
Current Portion of Non-current Borrowings from Unrelated Parties		323.373	443.718
Bank Loans	6	259.636	370.275
Lease Liabilities	7	63.737	73.443
Trade Payables		1.227.902	1.128.563
Trade Payables to Related Parties	5	682.761	561.997
Trade Payables to Unrelated Parties	5	545.141	566.566
Employee Benefit Obligations	16	99.035	99.011
Other Payables		20.800	31.571
Other Payables to Related Parties	8	291	0
Other Payables to Unrelated Parties	8	20.509	31.571
Deferred Income Other Than Contract Liabilities		290.263	94.490
Deferred Income Other Than Contract Liabilities From Related Parties	10	241.516	19.330

Deferred Income Other Than Contract Liabilities from Unrelated Parties	10	48.747	75.160
Current tax liabilities, current	20	141.584	132.944
Current provisions		77.890	75.276
Current provisions for employee benefits	16	23.875	17.557
Other current provisions	15	54.015	57.719
Other Current Liabilities	17	70.851	83.283
SUB-TOTAL		**2.315.248**	**2.152.564**
Total current liabilities		**2.315.248**	**2.152.564**
NON-CURRENT LIABILITIES			
Long Term Borrowings		238.116	109.555
Long Term Borrowings From Unrelated Parties		238.116	109.555
Bank Loans	6	219.723	53.753
Lease Liabilities	7	18.393	55.802
Other Payables		2.679	2.527
Other Payables to Related Parties	8	2.679	2.527
Non-current provisions		71.133	66.012
Non-current provisions for employee benefits	16	71.133	66.012
Deferred Tax Liabilities	20	2.043.879	1.843.421
Total non-current liabilities		**2.355.807**	**2.021.515**
Total liabilities		**4.671.055**	**4.174.079**
EQUITY			
Equity attributable to owners of parent		8.961.320	8.680.376
Issued capital	18	1.080.000	1.080.000
Inflation Adjustments on Capital	18	739.555	739.555
Share Premium (Discount)	18	285.496	285.496
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		3.565.113	3.562.515
Gains (Losses) on Revaluation and Remeasurement		3.565.113	3.562.515
Increases (Decreases) on Revaluation of Property, Plant and Equipment		3.589.999	3.589.999
Gains (Losses) on Remeasurements of Defined Benefit Plans		-24.886	-27.484
Restricted Reserves Appropriated From Profits		76.135	64.633
Other Restricted Profit Reserves		76.135	64.633
Prior Years' Profits or Losses		2.936.675	2.231.100
Current Period Net Profit Or Loss		278.346	717.077
Non-controlling interests		11.991	13.885
Total equity		**8.973.311**	**8.694.261**
Total Liabilities and Equity		**13.644.366**	**12.868.340**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025	Current Period 3 Months 01.04.2026 - 30.06.2026	Previous Period 3 Months 01.04.2025 - 30.06.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	19	4.364.612	4.303.620	2.228.191	2.332.432
Cost of sales	19	-3.458.806	-3.710.600	-1.662.203	-2.027.744
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		905.806	593.020	565.988	304.688
GROSS PROFIT (LOSS)		905.806	593.020	565.988	304.688
General Administrative Expenses		-375.102	-257.823	-193.544	-104.542
Other Income from Operating Activities		83.227	114.430	22.518	46.265
Other Expenses from Operating Activities		-67.102	-47.294	-58.915	-29.596
PROFIT (LOSS) FROM OPERATING ACTIVITIES		546.829	402.333	336.047	216.815
Investment Activity Income		157.093	102.749	110.454	7.073
Share of Profit (Loss) from Investments Accounted for Using Equity Method		5.067	5.987	-21.550	5.987
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		708.989	511.069	424.951	229.875
Finance income		76.536	44.810	34.058	28.480
Finance costs		-135.372	-229.006	-64.099	-101.816
Gains (losses) on net monetary position		167.622	149.500	97.257	6.777
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		817.775	476.373	492.167	163.316
Tax (Expense) Income, Continuing Operations		-539.229	-100.542	-282.148	156.618
Current Period Tax (Expense) Income	20	-153.189	-63.743	-131.314	13.194
Deferred Tax (Expense) Income	20	-386.040	-36.799	-150.834	143.424
PROFIT (LOSS) FROM CONTINUING OPERATIONS		278.546	375.831	210.019	319.934
PROFIT (LOSS)		278.546	375.831	210.019	319.934
Profit (loss), attributable to [abstract]					
Non-controlling Interests		200	-3.066	200	-3.064
Owners of Parent		278.346	378.897	209.819	322.998
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-1.547	-1.532	1.537	539
Gains (Losses) on Remeasurements of Defined Benefit Plans		-1.547	-1.532	1.537	539
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		**-1.547**	**-1.532**	**1.537**	**539**
TOTAL COMPREHENSIVE INCOME (LOSS)		**276.999**	**374.299**	**211.556**	**320.473**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		276.999	374.299	211.556	320.473

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**1.041.502**	**703.046**
Profit (Loss)		278.546	375.831
Adjustments to Reconcile Profit (Loss)		**764.249**	**673.624**
Adjustments for depreciation and amortisation expense		336.418	501.016
Adjustments for Impairment Loss (Reversal of Impairment Loss)		1.763	12.908
Adjustments for Impairement Loss (Reversal of Impairment Loss) of Receivables		1.763	12.908
Adjustments for provisions		27.392	26.423
Adjustments for (Reversal of) Provisions Related with Employee Benefits		22.392	26.423
Adjustments for (Reversal of) Other Provisions		5.000	0
Adjustments for Bargain Purchase Gain		-5.623	-22.206
Adjustments for Interest (Income) Expenses		19.941	169.229
Adjustments for Interest Income		-76.536	-44.810
Adjustments for interest expense		111.334	229.006
Unearned Financial Income from Credit Sales		-14.857	-14.967
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		-5.067	-5.987
Adjustments For Undistributed Profits Of Joint Ventures		-5.067	-5.987
Adjustments for Tax (Income) Expenses		342.042	-67.961
Adjustments Related to Gain and Losses on Net Monetary Position		47.383	60.202
Changes in Working Capital		**144.151**	**-238.454**
Adjustments for decrease (increase) in trade accounts receivable		-14.285	-492.128
Decrease (Increase) in Trade Accounts Receivables from Related Parties		107.662	-71.449
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-121.947	-420.679
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-99.852	3.074
Decrease (Increase) in Other Related Party Receivables Related with Operations		-99.935	3.300
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		83	-226
Adjustments for decrease (increase) in inventories		-11.609	-39.800
Decrease (Increase) in Prepaid Expenses		-14.050	28.003
Adjustments for increase (decrease) in trade accounts payable		104.962	190.184
Increase (Decrease) in Trade Accounts Payables to Related Parties		126.172	273.851
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-21.210	-83.667
Adjustments for increase (decrease) in other operating payables		-10.595	28.777
Increase (Decrease) in Other Operating Payables to Related Parties		443	8.440
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-11.038	20.337
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		195.773	-15.249
Other Adjustments for Other Increase (Decrease) in Working Capital		-6.193	58.685
Decrease (Increase) in Other Assets Related with Operations		1.172	11.995
Increase (Decrease) in Other Payables Related with Operations		-7.365	46.690
Cash Flows from (used in) Operations		**1.186.946**	**811.001**
Payments Related with Provisions for Employee Benefits		-12.500	-6.206
Income taxes refund (paid)		-132.944	-101.749
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-870.275**	**-442.947**
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		-327.801	-3.472

Proceeds from sales of property, plant, equipment and intangible assets			190.722
Proceeds from sales of property, plant and equipment			190.722
Purchase of Property, Plant, Equipment and Intangible Assets		-542.474	-630.197
Purchase of property, plant and equipment		-530.851	-625.840
Purchase of intangible assets		-11.623	-4.357
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-26.653**	**-389.897**
Proceeds from Issuing Shares or Other Equity Instruments		0	19.206
Proceeds from issuing other equity instruments		0	19.206
Proceeds from borrowings		55.173	-191.791
Proceeds from Loans		55.173	-191.791
Payments of Lease Liabilities		-47.028	-33.117
Interest paid		-111.334	-229.006
Interest Received		76.536	44.811
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		144.574	-129.798
Net increase (decrease) in cash and cash equivalents		144.574	-129.798
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		**358.319**	**389.197**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-54.036	-55.621
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		**448.857**	**203.778**

Statement of changes in equity [abstract]

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity													
			Equity attributable to owners of parent [member]												Non-controlling interests [member]	
							Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss			Retained Earnings				
							Gains/Losses on Revaluation and Remeasurement [member]									
			Issued Capital	Inflation Adjustments on Capital	Treasury Shares	Share premiums or discounts	Increases (Decreases) on Revaluation of Property, Plant and Equipment	Gains (Losses) on Remeasurements of Defined Benefit Plans	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Restricted Reserves Appropriated From Profits [member]	Prior Years' Profits or Losses	Net Profit or Loss			
Previous Period 01.01.2025 - 30.06.2025	**Statement of changes in equity [abstract]**															
	Statement of changes in equity [line items]															
	Equity at beginning of period		**108.000**	**1.319.957**	**-37.816**	**677.094**	**3.425.672**	**-35.437**			**83.355**	**1.905.507**	**334.238**	**7.780.570**	**-3.090**	**7.777.480**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers										8.645	325.593	-334.238	0		0
	Total Comprehensive Income (Loss)															
	Profit (loss)												378.897	378.897	-3.066	375.831
	Other Comprehensive Income (Loss)							-1.532						-1.532		-1.532
	Issue of equity		972.000	-580.402		-391.598								0	19.208	19.208
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions				37.816						-37.816			0		0
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity							5.095			10.449			15.544	-1.437	14.107
	Equity at end of period		**1.080.000**	**739.555**		**285.496**	**3.425.672**	**-31.874**			**64.633**	**2.231.100**	**378.897**	**8.173.479**	**11.615**	**8.185.094**
	Statement of changes in equity [abstract]															
	Statement of changes in equity [line items]															
	Equity at beginning of period		**1.080.000**	**739.555**		**285.496**	**3.589.999**	**-27.484**			**64.633**	**2.231.100**	**717.077**	**8.680.376**	**13.885**	**8.694.261**
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers										11.502	705.575	-717.077	0		0
	Total Comprehensive Income (Loss)															
	Profit (loss)												278.346	278.346	200	278.546
	Other Comprehensive Income (Loss)							-1.547						-1.547		-1.547
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															

Current Period 01.01.2026 - 30.06.2026	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
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	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity							4.145						4.145	-2.094	2.051
	Equity at end of period		**1.080.000**	**739.555**		**285.496**	**3.589.999**	**-24.886**			**76.135**	**2.936.675**	**278.346**	**8.961.320**	**11.991**	**8.973.311**