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KAMUYU AYDINLATMA PLATFORMU

EFOR YATIRIM SANAYİ TİCARET A.Ş.
Material Event Disclosure (General)

Summary

Execution of a share sale and derivative arrangement between Efor Capital Teknoloji Yatırımları Anonim Şirketi and an international investment institution

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	18.08.2026
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Our Company, EFOR YATIRIM SANAYİ TİCARET ANONİM ŞİRKETİ ("Our Company" or "EFOR"), has received the following statement from one of its shareholders, Efor Capital Teknoloji Yatırımları Anonim Şirketi ("Efor Capital"):

It has been decided that Efor Capital will enter into a share sale and derivative arrangement (with Efor Capital retaining the ability to buy the Shares back at maturity under the Call Spread Transaction (each as defined and further detailed below)) with an international investment institution (the "Investment Institution") as part of the efforts of Efor Capital to assist Efor Holding Anonim Şirketi ("Efor Holding") in sourcing financing opportunities under favorable conditions.

Within the framework of an ISDA Master Agreement, Efor Capital will sell, from the EFOR shares it owns, 175,000,000 non-tradable [B] group shares with a nominal value of 175,000,000 TL, representing 8,03% of the issued capital of Our Company (the "Shares"), to the Investment Institution. The transfer of the Shares under this sale is expected to be effected through an off-exchange transfer. In connection with the share sale transaction, the Investment Institution may, when necessary, make an application to convert the Shares into tradeable form. The Shares will subsequently be sold over time by the Investment Institution, subject to a price adjustment mechanism with Efor Capital and the Shares may be used in the hedging activity of the Investment Institution.

In addition to the share sale transaction described above, Efor Capital will enter into a derivative transaction with the Investment Institution in the form of a call spread (the "Call Spread Transaction"). Through the Call Spread Transaction, Efor Capital will be able to manage its risk and Efor Capital will retain some long exposure to the underlying EFOR shares, with the ability to buy these shares back at maturity.

These transactions aim to increase the financial capacity and strengthen the financial flexibility of Efor Holding and EFOR while enabling the most effective and efficient utilization of international financing sources. In addition, they are aimed at creating a solid financial structure for current and future investments by supporting the group's sustainability and growth strategy.

Efor Capital, Efor Holding, and İbrahim AKKUŞ remain committed to the future success of EFOR.

This Material Event Disclosure has been prepared in Turkish and English, and in case of any conflict between the two statements, the Turkish version shall prevail.

on behalf of Efor Yatırım Sanayi Ticaret Anonim Şirketi

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.