KAMUYU AYDINLATMA PLATFORMU

DÖKTAŞ DÖKÜMCÜLÜK TİCARET VE SANAYİ A.Ş.
Financial Report
Consolidated
2026 - 2. 3 Monthly Notification

General Information About Financial Statements

Independet Audit Comment

Independent Audit Company	PwC BAĞIMSIZ DENETİM VE SERBEST MUHASEBECİ MALİ MÜŞAVİRLİK A.Ş
Audit Type	Limited
Audit Result	Positive

ARA DÖNEM ÖZET KONSOLİDE FİNANSAL BİLGİLERE İLİŞKİN

SINIRLI DENETİM RAPORU

Döktaş Dökümcülük Ticaret ve Sanayi A.Ş. Genel Kurulu'na

Giriş

Döktaş Dökümcülük Ticaret ve Sanayi A.Ş.'nin ("Şirket") ve bağlı ortaklığının (hep birlikte "Grup" olarak anılacaktır) 30 Haziran 2026 tarihli ilişikteki özet konsolide finansal durum tablosunun ve aynı tarihte sona eren altı aylık dönemine ait ilgili özet konsolide kar veya zarar ve diğer kapsamlı gelir tablosunun, konsolide özkaynaklar değişim tablosunun ve konsolide nakit akış tablosunun sınırlı denetimini yürütmüş bulunuyoruz. Grup yönetimi, söz konusu ara dönem konsolide finansal bilgilerin Türkiye Muhasebe Standardı 34'e ("TMS 34") "Ara Dönem Finansal Raporlama" uygun olarak hazırlanmasından ve gerçeğe uygun bir biçimde sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem konsolide finansal bilgilere ilişkin bir sonuç bildirmektir.

Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı ("SBDS") 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem özet konsolide finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem özet konsolide finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartları'na uygun olarak yapılan ve amacı konsolide finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem özet konsolide finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vakıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

Sonuç

Sınırlı denetimimize göre ilişikteki ara dönem özet konsolide finansal bilgilerin, tüm önemli yönleriyle, TMS 34'e uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

PwC Bağımsız Denetim ve

Serbest Muhasebeci Mali Müşavirlik A.Ş.

Özgür Beşikçioğlu, SMMM

Sorumlu Denetçi

İstanbul, 18 Ağustos 2026

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.06.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	183.358.037	99.757.168
Trade Receivables		1.313.336.996	1.124.851.274
Trade Receivables Due From Related Parties	21	4.172.554	7.405.604
Trade Receivables Due From Unrelated Parties	6	1.309.164.442	1.117.445.670
Other Receivables		3.595.556	4.961.860
Other Receivables Due From Unrelated Parties	7	3.595.556	4.961.860
Inventories	8	3.022.052.013	2.698.541.280
Prepayments	10	183.248.414	188.076.809
Other current assets	13	79.055.865	40.148.504
SUB-TOTAL		**4.784.646.881**	**4.156.336.895**
Total current assets		**4.784.646.881**	**4.156.336.895**
NON-CURRENT ASSETS			
Investments accounted for using equity method	11	243.449.166	204.032.118
Property, plant and equipment	12	15.561.793.926	14.617.116.173
Intangible assets and goodwill		719.342.594	655.098.758
Goodwill		60.192.454	57.016.869
Other intangible assets		659.150.140	598.081.889
Prepayments	10	216.243.222	230.732.577
Total non-current assets		**16.740.828.908**	**15.706.979.626**
Total assets		**21.525.475.789**	**19.863.316.521**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		3.865.289.245	3.707.604.559
Current Borrowings From Unrelated Parties		3.865.289.245	3.707.604.559
Bank Loans	5	3.865.289.245	3.707.604.559
Current Portion of Non-current Borrowings		970.417.961	1.021.260.770
Current Portion of Non-current Borrowings from Unrelated Parties		970.417.961	1.021.260.770
Bank Loans	5	617.427.411	658.723.467
Lease Liabilities	5	352.990.550	362.537.303
Other Financial Liabilities	5	1.892.558.783	1.412.397.820
Trade Payables		2.460.431.990	1.722.432.180
Trade Payables to Related Parties	21	581.711.679	395.889.399
Trade Payables to Unrelated Parties	6	1.878.720.311	1.326.542.781
Employee Benefit Obligations	9	300.168.506	214.016.903
Deferred Income Other Than Contract Liabilities		170.166.714	117.647.112
Deferred Income Other Than Contract Liabilities from Unrelated Parties	10	170.166.714	117.647.112
Current provisions	9, 14	135.189.353	323.230.738
Current provisions for employee benefits	9	73.713.699	284.788.380
Other current provisions	14	61.475.654	38.442.358
Other Current Liabilities	13	105.048.339	86.460.359
SUB-TOTAL		**9.899.270.891**	**8.605.050.441**
Total current liabilities		**9.899.270.891**	**8.605.050.441**
NON-CURRENT LIABILITIES			
Long Term Borrowings		3.031.254.102	2.885.062.255
Long Term Borrowings From Unrelated Parties		3.031.254.102	2.885.062.255
Bank Loans	5	2.839.641.094	2.671.504.635
Lease Liabilities	5	191.613.008	213.557.620
Non-current provisions		544.102.261	464.463.320
Non-current provisions for employee benefits	9	544.102.261	464.463.320
Deferred Tax Liabilities	20	584.042.647	1.126.862.659
Total non-current liabilities		**4.159.399.010**	**4.476.388.234**
Total liabilities		**14.058.669.901**	**13.081.438.675**
EQUITY			
Equity attributable to owners of parent		7.466.805.888	6.781.877.846
Issued capital	15	324.000.000	324.000.000

Inflation Adjustments on Capital	15	45.195.347	45.195.347
Capital Advance	15	200.411.126	200.411.126
Share Premium (Discount)	15	1.739.752	1.739.752
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		7.505.277.890	6.899.307.972
Gains (Losses) on Revaluation and Remeasurement		2.176.258.315	1.979.592.044
Increases (Decreases) on Revaluation of Property, Plant and Equipment		2.272.945.298	2.072.563.121
Gains (Losses) on Remeasurements of Defined Benefit Plans		-96.686.983	-92.971.077
Exchange Differences on Translation		5.329.019.575	4.919.715.928
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		11.176.847	9.555.887
Exchange Differences on Translation		11.176.847	9.555.887
Restricted Reserves Appropriated From Profits	15	16.035.194	16.035.194
Other equity interest	15	-424.245.815	-424.245.815
Prior Years' Profits or Losses	15	-272.420.635	757.107.498
Current Period Net Profit Or Loss		59.636.182	-1.047.229.115
Total equity		**7.466.805.888**	**6.781.877.846**
Total Liabilities and Equity		**21.525.475.789**	**19.863.316.521**

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025	Current Period 3 Months 01.04.2026 - 30.06.2026	Previous Period 3 Months 01.04.2025 - 30.06.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	16	8.666.795.703	6.494.085.985	4.624.215.111	3.490.028.638
Cost of sales		-7.498.953.192	-5.874.230.401	-4.119.635.179	-3.210.970.914
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.167.842.511	619.855.584	504.579.932	279.057.724
GROSS PROFIT (LOSS)		1.167.842.511	619.855.584	504.579.932	279.057.724
General Administrative Expenses		-559.754.674	-389.200.295	-254.138.861	-206.498.654
Marketing Expenses	17	-267.792.642	-214.836.689	-146.391.692	-106.100.166
Research and development expense		-60.562.060	-38.145.386	-31.068.788	-22.412.811
Other Income from Operating Activities	18	17.786.962	128.197.124	15.285.848	126.118.972
Other Expenses from Operating Activities	18	-37.296.595	-139.857.267	-28.691.389	-120.112.513
PROFIT (LOSS) FROM OPERATING ACTIVITIES		260.223.502	-33.986.929	59.575.050	-49.947.448
Investment Activity Income			23.202.480		22.073.930
Investment Activity Expenses		-4.983		-322.621	
Share of Profit (Loss) from Investments Accounted for Using Equity Method	11	3.184.064	14.386.580	-9.315.280	-15.252.024
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		263.402.583	3.602.131	49.937.149	-43.125.542
Finance income	19	401.847	5.772.523	7.031	3.590.552
Finance costs	19	-576.291.819	-482.463.344	-313.487.434	-266.048.862
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-312.487.389	-473.088.690	-263.543.254	-305.583.852
Tax (Expense) Income, Continuing Operations		372.123.571	-227.781.970	363.916.242	-207.887.260
Current Period Tax (Expense) Income	20	-298.661	-1.457.415	-298.661	-1.229.815
Deferred Tax (Expense) Income	20	372.422.232	-226.324.555	364.214.903	-206.657.445
PROFIT (LOSS) FROM CONTINUING OPERATIONS		59.636.182	-700.870.660	100.372.988	-513.471.112
PROFIT (LOSS)		59.636.182	-700.870.660	100.372.988	-513.471.112
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		59.636.182	-700.870.660	100.372.988	-513.471.112
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)		0,18000000	-2,16000000	0,31000000	-1,58000000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		623.670.900	1.471.391.817	553.664.411	920.521.386
Gains (Losses) on Remeasurements of Defined Benefit Plans	9	-4.246.751	52.242.934	17.137.029	78.554.230
Exchange Differences on Translation, other than translation of foreign operations		409.303.647	1.432.209.638	323.259.324	861.605.735
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		218.614.004	-13.060.755	213.268.058	-19.638.579
Deferred Tax (Expense) Income	20	218.614.004	-13.060.755	213.268.058	-19.638.579
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		1.620.960	2.148.769	123.141	625.697
Exchange Differences on Translation of Foreing Operations		1.620.960	2.148.769	123.141	625.697
Change in Value of Foreign Currency Basis Spreads		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**625.291.860**	**1.473.540.586**	**553.787.552**	**921.147.083**
TOTAL COMPREHENSIVE INCOME (LOSS)		**684.928.042**	**772.669.926**	**654.160.540**	**407.675.971**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		684.928.042	772.669.926	654.160.540	407.675.971

KAMUYU AYDINLATMA PLATFORMU
PUBLIC DISCLOSURE PLATFORM

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**1.073.528.006**	**1.172.415.517**
Profit (Loss)		59.636.182	-700.870.660
Profit (Loss) from Continuing Operations		59.636.182	-700.870.660
Adjustments to Reconcile Profit (Loss)		**914.837.352**	**2.034.765.621**
Adjustments for depreciation and amortisation expense		398.465.230	299.379.114
Adjustments for provisions		47.669.713	76.258.320
Adjustments for (Reversal of) Provisions Related with Employee Benefits	9	68.667.119	49.812.806
Adjustments for (Reversal of) Other Provisions		-20.997.406	26.445.514
Adjustments for Interest (Income) Expenses		507.713.297	425.222.352
Adjustments for Interest Income	19	-401.847	-5.772.523
Adjustments for interest expense	19	508.115.144	430.994.875
Adjustments for unrealised foreign exchange losses (gains)		336.291.764	1.043.712.925
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		-3.184.064	-14.386.580
Adjustments for undistributed profits of associates		-3.184.064	-14.386.580
Adjustments for Tax (Income) Expenses	20	-372.123.571	227.781.970
Adjustments for losses (gains) on disposal of non-current assets		4.983	-23.202.480
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		4.983	-23.202.480
Changes in Working Capital		**399.839.396**	**-132.224.205**
Adjustments for decrease (increase) in trade accounts receivable		-188.485.722	-189.793.798
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-18.223.307	-117.054.479
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-18.223.307	-117.054.479
Adjustments for decrease (increase) in inventories		-288.710.570	-435.328.604
Adjustments for increase (decrease) in trade accounts payable		737.999.810	620.923.882
Adjustments for increase (decrease) in other operating payables		157.259.185	-10.971.206
Increase (Decrease) in Other Operating Payables to Unrelated Parties		157.259.185	-10.971.206
Cash Flows from (used in) Operations		**1.374.312.930**	**1.201.670.756**
Payments Related with Provisions for Employee Benefits	9	-63.082.300	-29.255.239
Other inflows (outflows) of cash	9	-237.702.624	
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-552.774.978**	**-205.594.864**
Proceeds from sales of property, plant, equipment and intangible assets		3.972.745	38.918.864
Proceeds from sales of property, plant and equipment		3.972.745	38.918.864
Purchase of Property, Plant, Equipment and Intangible Assets		-557.149.570	-250.286.251
Purchase of property, plant and equipment		-557.149.570	-250.286.251
Interest received		401.847	5.772.523
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-431.596.130**	**-997.691.169**
Proceeds from borrowings		3.372.497.663	1.948.652.537
Proceeds from Loans	5	3.372.497.663	1.948.652.537
Repayments of borrowings		-3.147.262.482	-2.343.701.160
Loan Repayments	5	-3.147.262.482	-2.343.701.160
Payments of Lease Liabilities	5	-204.771.382	-212.523.228
Interest paid		-452.059.929	-390.119.318
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		89.156.898	-30.870.516
Effect of exchange rate changes on cash and cash equivalents		-5.556.029	-7.739.737
Net increase (decrease) in cash and cash equivalents		83.600.869	-38.610.253
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**99.757.168**	**225.356.970**
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**183.358.037**	**186.746.717**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

		Footnote Reference	Equity - Equity attributable to owners of parent [member] - Issued Capital	Inflation Adjustments on Capital	Capital Advance	Treasury Shares	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss - Gains/Losses on Revaluation and Remeasurement [member] - Increases (Decreases) on Revaluation of Property, Plant and Equipment	Gains (Losses) on Remeasurements of Defined Benefit Plans	Exchange Differences on Translation	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss - Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Restricted Reserves Appropriated From Profits [member]	Retained Earnings - Prior Years' Profits or Losses	Net Profit or Loss		Non-controlling interests [member]	
Previous Period 01.01.2025 - 30.06.2025	Statement of changes in equity [abstract]																		
	Statement of changes in equity [line items]																		
	Equity at beginning of period		**324.000.000**	**45.195.347**	**200.411.126**	**-424.245.815**	**1.739.752**	**2.072.905.886**	**-147.795.704**	**2.948.112.512**	**6.256.972**			**16.035.194**	**1.187.682.267**	**-461.059.097**	**5.769.238.440**		**5.769.238.440**
	Adjustments Related to Accounting Policy Changes																		
	Adjustments Related to Required Changes in Accounting Policies																		
	Adjustments Related to Voluntary Changes in Accounting Policies																		
	Adjustments Related to Errors																		
	Other Restatements																		
	Restated Balances																		
	Transfers							-13.988.311							-447.070.786	461.059.097			
	Total Comprehensive Income (Loss)								39.182.179	1.432.209.638	2.148.769					-700.870.660	772.669.926		772.669.926
	Profit (loss)																		
	Other Comprehensive Income (Loss)																		
	Issue of equity																		
	Capital Decrease																		
	Capital Advance																		
	Effect of Merger or Liquidation or Division																		
	Effects of Business Combinations Under Common Control																		
	Advance Dividend Payments																		
	Dividends Paid																		
	Decrease through Other Distributions to Owners																		
	Increase (Decrease) through Treasury Share Transactions																		
	Increase (Decrease) through Share-Based Payment Transactions																		
	Acquisition or Disposal of a Subsidiary																		
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																		
	Transactions with noncontrolling shareholders																		
	Increase through Other Contributions by Owners																		
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied																		
	Increase (decrease) through other changes, equity																		
	Equity at end of period		**324.000.000**	**45.195.347**	**200.411.126**	**-424.245.815**	**1.739.752**	**2.058.917.575**	**-108.613.525**	**4.380.322.150**	**8.405.741**			**16.035.194**	**740.611.481**	**-700.870.660**	**6.541.908.366**		**6.541.908.366**
	Statement of changes in equity [abstract]																		
	Statement of changes in equity [line items]																		
	Equity at beginning of period		**324.000.000**	**45.195.347**	**200.411.126**	**-424.245.815**	**1.739.752**	**2.072.563.121**	**-92.971.077**	**4.919.715.928**	**9.555.887**			**16.035.194**	**757.107.498**	**-1.047.229.115**	**6.781.877.846**		**6.781.877.846**
	Adjustments Related to Accounting Policy Changes																		0
	Adjustments Related to Required Changes in Accounting Policies																		0
	Adjustments Related to Voluntary Changes in Accounting Policies																		0
	Adjustments Related to Errors																		0
	Other Restatements																		0
	Restated Balances																		0
	Transfers							-17.700.982							-1.029.528.133	1.047.229.115			0
	Total Comprehensive Income (Loss)							218.083.159	-3.715.906	409.303.647	1.620.960					59.636.182	684.928.042		684.928.042
	Profit (loss)																		0
	Other Comprehensive Income (Loss)																		0
	Issue of equity																		0
	Capital Decrease																		0
	Capital Advance																		0
	Effect of Merger or Liquidation or Division																		0
	Effects of Business Combinations Under Common Control																		0
	Advance Dividend Payments																		0
	Dividends Paid																		

Current Period																			0
01.01.2026 - 30.06.2026	Decrease through Other Distributions to Owners																		0
	Increase (Decrease) through Treasury Share Transactions																		0
	Increase (Decrease) through Share-Based Payment Transactions																		0
	Acquisition or Disposal of a Subsidiary																		0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																		0
	Transactions with noncontrolling shareholders																		0
	Increase through Other Contributions by Owners																		0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																		0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied																		0
	Increase (decrease) through other changes, equity																		0
	Equity at end of period		**324.000.000**	**45.195.347**	**200.411.126**	**-424.245.815**	**1.739.752**	**2.272.945.298**	**-96.686.983**	**5.329.019.575**	**11.176.847**			**16.035.194**	**-272.420.635**	**59.636.182**	**7.466.805.888**		**7.466.805.888**