



KAMUYU AYDINLATMA PLATFORMU

EKER SÜT ÜRÜNLERİ GIDA SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Tahvil Anapara Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	UNLUS
Subject of Notification	Redemption

Board Decision Date	28.05.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	23.08.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.08.2026
Maturity (Day)	378
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	300.000.000
Intended Maximum Nominal Amount	300.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	23.08.2024
Title Of Intermediary Brokerage House	ÜNLÜ MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	05.08.2025
Ending Date of Sale	05.08.2025

Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	06.08.2025
Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	2,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSEKER82616
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Structured Debt Securities Underlying Assets	-
Guaranty And Warrant Regarding Issue (If Available)	-

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	07.11.2025	06.11.2025	07.11.2025	11,71708	45,9864	54,7444	35.151.239,99		Yes
2	09.02.2026	06.02.2026	09.02.2026	11,03071	42,832	50,1256	33.092.130		Yes
3	13.05.2026	12.05.2026	13.05.2026	11,20965	43,9949	51,7389	33.628.944,13		Yes
4	19.08.2026	18.08.2026	19.08.2026	12,05046	44,8818	52,7709	36.151.379,98		Yes
Principal/Maturity Date Payment Amount	19.08.2026	18.08.2026	19.08.2026				300.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu: A- (tr) Stabil Görünüm, Kısa Vadeli Ulusal Kurum Kredi Rating Notu: J2 (tr) / Stabil Görünüm	09.05.2025	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Other Developments Regarding Issue

Additional Explanations

Şirketimizin 300.000.000 TL nominal değerli, 378 gün vadeli, 19.08.2026 itfa tarihli TRSEKER82616 ISIN kodlu tahvilin anapara ödemesi 19.08.2026 tarihinde yapılmıştır.

Supplementary Documents

Appendix: 1

SPK İhraç Belgesi Onay ve eki.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.