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KAMUYU AYDINLATMA PLATFORMU

TF VARLIK KİRALAMA A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	5.Tertip Kira Sertifikası İtfası hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	17.09.2024

Related Issue Limit Info

Limit	15.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.11.2024

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	19.08.2026
Maturity (Day)	371
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.500.000.000
Intended Maximum Nominal Amount	1.500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	31.07.2025
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	12.08.2025
Ending Date of Sale	13.08.2025
Nominal Value of Capital Market Instrument Sold	1.500.000.000

Maturity Starting Date	13.08.2025
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	37
Yield/Profit Share Rate - Yearly Compound (%)	36,90
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDTFVK82615
Fund User	TÜRKİYE FİNANS KATILIM BANKASI A.Ş.
Originator	TÜRKİYE FİNANS KATILIM BANKASI A.Ş.
Guarantor	Nope
Founder	Türkiye Finans Katılım Bankası Anonim Şirketi
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	19.08.2026	18.08.2026	19.08.2026	37,6082	564.123.000		Yes
Principal/Maturity Date Payment Amount	19.08.2026	18.08.2026	19.08.2026		1.500.000.000		Yes

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No
Does the fund user have a rating note?	Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (Tur)	27.01.2025	Yes

Additional Explanations

İlgi: 17.09.2024, 01.10.2024, 03.12.2024, 07.07.2025,01.08.2025 ve 14.08.2025 tarihli özel durum açıklamalarımız Şirketimiz tarafından ihraç edilen 1.500.000.000-TL nominal tutarlı, 371 gün vadeli, TRDTFVK82615 ISIN kodlu kira sertifikalarının getiri ödemesi ve itfası gerçekleştirilmiştir. Kamunun bilgisine arz olunur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.