



KAMUYU AYDINLATMA PLATFORMU

BORLEASE OTOMOTİV A.Ş. **Notification Regarding Issue of Capital Market** **Instrument**



MERKEZİ KAYIT
İSTANBUL
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRSBORL82619 ISIN Kodlu Borçlanma Aracının 5. Kupon ve Anapara Ödemesinin Yapılamaması HK.
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Non-Payment of Principal
Reason of Correction	Anapara ve Kupon Ödemesinin Yapılamaması

Board Decision Date	14.10.2024
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	2.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	26.12.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.08.2026
Maturity (Day)	455
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	200.000.000
Intended Maximum Nominal Amount	200.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	NUROL YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	20.05.2025
Ending Date of Sale	20.05.2025
Nominal Value of Capital Market Instrument Sold	200.000.000
Maturity Starting Date	21.05.2025

Issue Price	1
Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSBORL82619
Coupon Number	5
Currency Unit	TRY
Coupon Payment Frequency	Quarterly
Reason Of Nonpayment	Anapara ve Kupon ödemesi, mevcut finansal koşullar nedeniyle vadesinde gerçekleştirilememiştir

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.08.2025	19.08.2025	20.08.2025	13,3504	53,5484	65,3068	26.700.800		Yes
2	19.11.2025	18.11.2025	19.11.2025	11,8798	47,6498	56,871	23.759.600		Yes
3	18.06.2026	17.06.2026	18.06.2026	25,3864	43,9149	47,897	50.772.800		No
4	20.05.2026	18.05.2026	20.05.2026	11,6008	46,5305	55,3075	23.201.600		No
5	19.08.2026	18.08.2026	19.08.2026	11,7092	46,9656	55,9139	23.418.400		No
Principal/Maturity Date Payment Amount	19.08.2026	18.08.2026	19.08.2026				200.000.000		No

Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	A -(tr)	03.07.2024	Yes

Does the capital market instrument have a rating note?	No
--	----

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.