



KAMUYU AYDINLATMA PLATFORMU

AKBANK T.A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon payment of AT1 Eurobond Abroad
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Coupon Payment
Reason of Correction	Rating Notu Güncellemesi

Board Decision Date	05.09.2025
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Related Issue Limit Info

Currency Unit	USD
Limit	4.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	13.11.2025

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	19.08.2031
Maturity (Day)	2.007
Sale Type	Oversea
The country where the issue takes place	İrlanda
Central Securities Depository	Euroclear/Clearstream
Nominal Value of Capital Market Instrument Sold	490.325.000
Maturity Starting Date	19.02.2026
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	Yes
Payment Type	Foreign Exchange Payment
ISIN Code	XS3298828966
Coupon Number	11
Currency Unit	USD

Coupon Payment Frequency

Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	19.08.2026	Yes
2	19.02.2027	
3	19.08.2027	
4	19.02.2028	
5	19.08.2028	
6	19.02.2029	
7	19.08.2029	
8	19.02.2030	
9	19.08.2030	
10	19.02.2031	
11	19.08.2031	
Principal/Maturity Date Payment Amount	19.08.2031	

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	AA-(tur)- Ulusal Uzun Vadeli Notu	10.06.2026	Yes

Does the capital market instrument have a rating note? Yes

Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Rating	B- (AT1) - Yabancı Para İlave Ana Sermaye Tahvili Kredi Notu	12.02.2026	No

Additional Explanations

Reference: a) Public disclosure dated 12.02.2026, b) Public disclosure dated 13.02.2026, c) Public disclosure dated 13.02.2026. d) Public disclosure dated 19.02.2026. Detailed in the referenced disclosures, coupon payment of the AT1 Notes dated on 19.08.2026 is completed In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.