KAMUYU AYDINLATMA PLATFORMU

TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Consolidated
2026 - 2. 3 Monthly Notification

General Information About Financial Statements

Independet Audit Comment

Independent Audit Company	PwC BAĞIMSIZ DENETİM VE SERBEST MUHASEBECİ MALİ MÜŞAVİRLİK A.Ş
Audit Type	Limited
Audit Result	Positive

ARA DÖNEM FİNANSAL BİLGİLERE İLİŞKİN SINIRLI DENETİM RAPORU

Tacirler Yatırım Menkul Değerler A.Ş Genel Kurulu'na

Giriş

Tacirler Yatırım Menkul Değerler A.Ş'nin ("Şirket") 30 Haziran 2026 tarihli ilişikteki finansal durum tablosunun ve aynı tarihte sona eren altı aylık dönemine ait kar veya zarar ve diğer kapsamlı gelir tablosunun, özkaynaklar değişim tablosunun ve nakit akış tablosu ile önemli muhasebe politikalarının özetinin ve diğer açıklayıcı dipnotlarının sınırlı denetimini yürütmüş bulunuyoruz. Şirket yönetimi, söz konusu ara dönem finansal bilgilerin Türkiye Muhasebe Standardı 34'e ("TMS 34") "Ara Dönem Finansal Raporlama" uygun olarak hazırlanmasından ve gerçeğe uygun bir biçimde sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem finansal bilgilere ilişkin bir sonuç bildirmektir.

Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı ("SBDS") 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartları'na uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vâkıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

Sonuç

Sınırlı denetimimize göre ilişikteki ara dönem finansal bilgilerin, Tacirler Yatırım Menkul Değerler A.Ş'nin 30 Haziran 2026 tarihi itibarıyla finansal durumunun ve aynı tarihte sona eren altı aylık döneme ilişkin finansal performansının ve nakit akışlarının TMS 34'e uygun olarak, doğru ve gerçeğe uygun bir görünümünü sağlamadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir

PwC Bağımsız Denetim ve

Serbest Muhasebeci Mali Müşavirlik A.Ş.

Gökçe Yaşar Temel, SMMM

Sorumlu Denetçi

İstanbul, 19 Ağustos 2026

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.06.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	3	2.656.403.161	1.334.283.990
Financial Investments		3.496.036.476	4.735.182.379
Financial Assets at Fair Value Through Profit or Loss	4	3.496.036.476	4.735.182.379
Trade Receivables		7.176.191.732	9.541.357.922
Trade Receivables Due From Related Parties	7,24	39.198.102	36.221.763
Trade Receivables Due From Unrelated Parties	7	7.136.993.630	9.505.136.159
Other Receivables		36.966.292	40.136.543
Other Receivables Due From Related Parties			0
Other Receivables Due From Unrelated Parties	8	36.966.292	40.136.543
Prepayments		9.121.764	3.054.839
Prepayments to Unrelated Parties	14	9.121.764	3.054.839
Current Tax Assets	22	5.011.115	11.419.504
Other current assets	15	7.827.624	6.701.472
Other Current Assets Due From Unrelated Parties		7.827.624	6.701.472
SUB-TOTAL		**13.387.558.164**	**15.672.136.649**
Total current assets		**13.387.558.164**	**15.672.136.649**
NON-CURRENT ASSETS			
Financial Investments	4	696.679.044	696.679.044
Other Receivables		343.826.591	277.604.886
Other Receivables Due From Unrelated Parties	8	343.826.591	277.604.886
Investments accounted for using equity method	5	45.177.508	44.768.059
Property, plant and equipment	9	458.238.182	464.485.806
Right of Use Assets	11	4.544.101	9.234.135
Intangible assets and goodwill	10	6.810.804	7.385.973
Prepayments	14	12.590.867	15.696.378
Total non-current assets		**1.567.867.097**	**1.515.854.281**
Total assets		**14.955.425.261**	**17.187.990.930**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	6	4.911.543.327	5.993.267.977
Current Borrowings From Related Parties		4.911.543.327	5.993.267.977
Bank Loans		0	2.071.919.125
Lease Liabilities		1.365.189	292.836
Issued Debt Instruments		4.910.178.138	3.921.056.016
Trade Payables		3.121.560.525	4.751.714.643
Trade Payables to Related Parties	7,24	49.485.787	4.932.424
Trade Payables to Unrelated Parties	7	3.072.074.738	4.746.782.219
Employee Benefit Obligations		7.326.152	9.024.980
Other Payables		123.963.927	166.476.940
Other Payables to Related Parties	8,24	995.910	3.342.320
Other Payables to Unrelated Parties	8	122.968.017	163.134.620
Deferred Income Other Than Contract Liabilities		4.375.000	5.151.934
Deferred Income Other Than Contract Liabilities from Unrelated Parties	16	4.375.000	5.151.934
Current tax liabilities, current	22	86.631.205	95.330.945
Current provisions	13	68.071.373	81.716.485
Current provisions for employee benefits		30.764.898	64.577.427
Insurance Technical Reserves		37.306.475	17.139.058
Other Current Liabilities		70.673	63.156
SUB-TOTAL		**8.323.542.182**	**11.102.747.060**
Total current liabilities		**8.323.542.182**	**11.102.747.060**
NON-CURRENT LIABILITIES			
Long Term Borrowings		290.262	200.595
Long Term Borrowings From Related Parties		290.262	200.595
Lease Liabilities	6	290.262	200.595
Deferred Income Other Than Contract Liabilities	16	0	2.575.967
Non-current provisions		34.441.897	37.358.529
Non-current provisions for employee benefits	13	34.441.897	37.358.529

Deferred Tax Liabilities	22	61.203.970	34.991.196
Total non-current liabilities		**95.936.129**	**75.126.287**
Total liabilities		**8.419.478.311**	**11.177.873.347**
EQUITY			
Equity attributable to owners of parent		6.526.805.325	6.001.384.177
Issued capital	17	500.000.000	500.000.000
Inflation Adjustments on Capital	17	3.344.749.520	3.344.749.520
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-15.867.570	-22.395.855
Restricted Reserves Appropriated From Profits	17	531.487.358	351.454.043
Prior Years' Profits or Losses	17	1.647.543.154	942.775.343
Current Period Net Profit Or Loss		518.892.863	884.801.126
Non-controlling interests	17	9.141.625	8.733.406
Total equity		**6.535.946.950**	**6.010.117.583**
Total Liabilities and Equity		**14.955.425.261**	**17.187.990.930**

Statement of Profit or Loss and Other Comprehensive Income

KAMUYU AYDINLATMA PLATFORMU
PUBLIC DISCLOSURE PLATFORM

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025	Current Period 3 Months 01.04.2026 - 30.06.2026	Previous Period 3 Months 01.04.2025 - 30.06.2025
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	18	150.351.950.812	124.962.632.178	71.254.954.013	59.042.685.528
Cost of sales	18	-149.430.097.643	-124.137.689.909	-70.841.400.990	-58.692.106.337
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		921.853.169	824.942.269	413.553.023	350.579.191
GROSS PROFIT (LOSS)		921.853.169	824.942.269	413.553.023	350.579.191
General Administrative Expenses	19	-804.677.034	-720.345.834	-390.038.602	-334.347.742
Marketing Expenses	19	-198.144.796	-171.438.980	-90.218.467	-72.426.114
Other Income from Operating Activities	20	2.755.022.632	2.108.294.796	1.572.664.564	1.288.900.649
Other Expenses from Operating Activities	20	-111.276.794	-129.651.596	-20.895.494	-59.125.206
PROFIT (LOSS) FROM OPERATING ACTIVITIES		2.562.777.177	1.911.800.655	1.485.065.024	1.173.580.778
Investment Activity Income		0	18.529.819	0	18.529.819
Share of Profit (Loss) from Investments Accounted for Using Equity Method	5	409.449	4.232.717	-2.248.096	4.232.717
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		2.563.186.626	1.934.563.191	1.482.816.928	1.196.343.314
Finance costs	21	-996.866.293	-713.181.836	-471.074.300	-409.386.163
Gains (losses) on net monetary position	29	-770.137.012	-591.284.042	-317.060.610	-227.477.476
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		796.183.321	630.097.313	694.682.018	559.479.675
Tax (Expense) Income, Continuing Operations		-276.882.239	-158.014.071	-157.053.023	-74.982.057
Current Period Tax (Expense) Income	22	-253.467.302	-172.735.274	-138.268.866	-72.619.198
Deferred Tax (Expense) Income	22	-23.414.937	14.721.203	-18.784.157	-2.362.859
PROFIT (LOSS) FROM CONTINUING OPERATIONS		519.301.082	472.083.242	537.628.995	484.497.618
PROFIT (LOSS)		519.301.082	472.083.242	537.628.995	484.497.618
Profit (loss), attributable to [abstract]					
Non-controlling Interests		408.219	-148.857	490.498	85.045
Owners of Parent		518.892.863	472.232.099	537.138.497	484.412.573
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		6.528.285	510.210	1.275.190	-11.249.358
Share of Other Comprehensive Income of Associates and Joint Ventures Accounted for Using Equity Method that will not be Reclassified to Profit or Loss	13	9.326.122	728.872	1.821.701	-16.070.510
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-2.797.837	-218.662	-546.511	4.821.152
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		**6.528.285**	**510.210**	**1.275.190**	**-11.249.358**
TOTAL COMPREHENSIVE INCOME (LOSS)		**525.829.367**	**472.593.452**	**538.904.185**	**473.248.260**
Total Comprehensive Income Attributable to					
Non-controlling Interests	17	408.219	-148.857	490.498	85.045
Owners of Parent		525.421.148	472.742.309	538.413.687	473.163.215

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**2.127.487.866**	**-726.460.126**
Profit (Loss)		519.301.082	472.083.242
Adjustments to Reconcile Profit (Loss)		**-1.863.012.004**	**-955.057.540**
Adjustments for depreciation and amortisation expense	19	25.429.750	38.695.551
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	
Adjustments for provisions		30.352.685	7.641.528
Adjustments for (Reversal of) Provisions Related with Employee Benefits		17.631.808	20.983.352
Adjustments for (Reversal of) Other Provisions		12.720.877	-13.341.824
Adjustments for Dividend (Income) Expenses		-300.742.513	-294.754.966
Adjustments for Interest (Income) Expenses		-584.528.857	-406.189.274
Adjustments for Interest Income		-1.581.395.150	-1.119.371.110
Adjustments for interest expense		996.866.293	713.181.836
Adjustments for fair value losses (gains)		20.673.360	0
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method		-409.449	-4.232.717
Adjustments for Tax (Income) Expenses	22	276.882.239	158.014.071
Adjustments for losses (gains) on disposal of non-current assets		0	26.421.536
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		0	44.951.355
Adjustments for losses (Gains) Arised from Sale of Other Non-current Assets		0	-18.529.819
Adjustments Related to Gain and Losses on Net Monetary Position		-1.330.669.219	-480.653.269
Changes in Working Capital		**1.816.982.903**	**-1.515.660.662**
Adjustments for decrease (increase) in trade accounts receivable		2.365.166.189	-538.088.201
Decrease (increase) in Financial Sector Receivables		1.218.472.543	-982.857.309
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-42.513.013	-70.376.487
Adjustments for Decrease (Increase) in Contract Assets		45.238	-12.457
Decrease (Increase) In Other Contract Assets		45.238	-12.457
Decrease (Increase) in Prepaid Expenses		-6.314.315	-2.718.944
Adjustments for increase (decrease) in trade accounts payable		-1.630.154.118	545.686.433
Increase (decrease) in Payables due to Finance Sector Operations		-21.843.187	-489.281.728
Increase (Decrease) in Employee Benefit Liabilities		-1.698.828	-11.445.734
Adjustments for Increase (Decrease) in Contract Liabilities		-1.126.152	-511.228
Increase (Decrease) In Other Contract Liabilities		-1.126.152	-511.228
Adjustments for increase (decrease) in other operating payables		-63.051.454	33.944.993
Cash Flows from (used in) Operations		**473.271.981**	**-1.998.634.960**
Dividends received		300.742.513	294.754.966
Interest received		1.581.395.150	1.119.371.110
Payments Related with Provisions for Employee Benefits	13	-22.396.599	-15.415.961
Income taxes refund (paid)	22	-205.525.179	-126.535.281
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-11.483.915**	**103.216.478**
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities		0	111.495.403
Proceeds from sales of property, plant, equipment and intangible assets	9,10	0	850.488
Purchase of Property, Plant, Equipment and Intangible Assets	9,10	-11.483.915	-9.129.413
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**-694.375.240**	**314.154.125**
Proceeds from borrowings		47.069.104.360	29.392.978.201
Proceeds From Issue of Debt Instruments		5.163.920.167	1.852.041.193
Proceeds from Other Financial Borrowings		41.905.184.193	27.540.937.008
Repayments of borrowings		-46.462.037.898	-28.362.261.021
Payments of Issued Debt Instruments		-4.241.350.681	-1.075.329.676
Cash Outflows from Other Financial Liabilities		-42.220.687.217	-27.286.931.345
Payments of Lease Liabilities		-1.220.718	-21.786.070

Dividends Paid		0	-135.970.005
Interest paid		-1.300.220.984	-558.806.980
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		1.421.628.711	-309.089.523
Net increase (decrease) in cash and cash equivalents		1.421.628.711	-309.089.523
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3	**730.062.803**	**525.095.679**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-77.666.353	-13.508.124
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3	**2.074.025.161**	**202.498.032**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

Period	Line item	Footnote Reference	Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
			Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
					Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 30.06.2025	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**500.000.000**	**3.344.749.520**	**-26.681.416**			**336.452.428**	**491.571.277**	**588.578.686**	**5.234.670.495**	**8.944.338**	**5.243.614.833**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers							15.001.615	573.577.071	-588.578.686			
	Total Comprehensive Income (Loss)												
	Profit (loss)									472.232.099	472.232.099	-148.857	472.083.242
	Other Comprehensive Income (Loss)				510.210						510.210		510.210
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid								-135.970.005		-135.970.005		-135.970.005
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period	17	**500.000.000**	**3.344.749.520**	**-26.171.206**			**351.454.043**	**929.178.343**	**472.232.099**	**5.571.442.799**	**8.795.481**	**5.580.238.280**
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period		**500.000.000**	**3.344.749.520**	**-22.395.855**			**351.454.043**	**942.775.343**	**884.801.126**	**6.001.384.177**	**8.733.406**	**6.010.117.583**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers							180.033.315	704.767.811	-884.801.126			
	Total Comprehensive Income (Loss)												
	Profit (loss)									518.892.863	518.892.863	408.219	519.301.082
	Other Comprehensive Income (Loss)				6.528.285						6.528.285		6.528.285
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period 01.01.2026 - 30.06.2026	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period	17	**500.000.000**	**3.344.749.520**	**-15.867.570**			**531.487.358**	**1.647.543.154**	**518.892.863**	**6.526.805.325**	**9.141.625**	**6.535.946.950**