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KAMUYU AYDINLATMA PLATFORMU

MEKSA YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Consolidated
2026 - 2. 3 Monthly Notification

General Information About Financial Statements

Independet Audit Comment

Independent Audit Company	YEDİTEPE BAĞIMSIZ DENETİM VE YEMİNLİ MALİ MÜŞAVİRLİK A.Ş.
Audit Type	Limited
Audit Result	Positive

ARA DÖNEM FİNANSAL BİLGİLERE İLİŞKİN SINIRLI DENETİM RAPORU

Meksa Yatırım Menkul Değerler Anonim Şirketi Yönetim Kurulu'na

Giriş

Meksa Yatırım Menkul Değerler Anonim Şirketi'nin ("Şirket") ve bağlı ortaklığının (hep birlikte "Grup" olarak anılacaktır) 30 Haziran 2026 tarihli ilişikteki özet konsolide finansal durum tablosunun ve aynı tarihte sona eren altı aylık dönemine ait özet konsolide kar veya zarar ve diğer kapsamlı gelir tablosunun, özet konsolide özkaynaklar değişim tablosunun ve özet konsolide nakit akış tablosu ile diğer açıklayıcı notlarının ("ara dönem özet finansal bilgiler") sınırlı denetimini yürütmüş bulunuyoruz. Grup yönetimi, söz konusu ara dönem özet konsolide finansal bilgilerin Kamu Gözetimi Muhasebe ve Denetim Standartları Kurumu (" KGK") tarafından yayımlanan Türkiye Muhasebe Standartları 34 "Ara Dönem Finansal Raporlama" ("TMS 34")'ya uygun olarak hazırlanmasından ve gerçeğe uygun bir biçimde sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem özet konsolide finansal bilgilere ilişkin bir sonuç bildirmektir.

Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı (SBDS) 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem özet finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem özet finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartlarına uygun olarak yapılan ve amacı finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem özet finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vakıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

Sonuç

Sınırlı denetimimize göre ilişikteki ara dönem özet konsolide finansal bilgilerin, Grup'un tüm önemli yönleriyle, TMS 34 "Ara Dönem Finansal Raporlama" Standardı'na uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

Yeditepe Bağımsız Denetim ve Yeminli Mali Müşavirlik A.Ş.

(Associate member of PRAXITY AISBL)

Zekeriya Çelik, YMM

Sorumlu Denetçi

İstanbul, 19 Ağustos 2026

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.06.2026	Previous Period 31.12.2025
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	1.184.722.387	1.005.322.667
Financial Investments	5	68.432.057	63.512.124
Trade Receivables		2.421.231.574	2.028.336.046
Trade Receivables Due From Related Parties	3,7	5.275.906	7.595.597
Trade Receivables Due From Unrelated Parties	7	2.415.955.668	2.020.740.449
Other Receivables		17.051.137	27.987.728
Other Receivables Due From Unrelated Parties	8	17.051.137	27.987.728
Prepayments		14.277.910	8.013.345
Prepayments to Unrelated Parties		14.277.910	8.013.345
Current Tax Assets	20	1.642.329	0
Other current assets		149.647	11.166.656
SUB-TOTAL		**3.707.507.041**	**3.144.338.566**
Total current assets		**3.707.507.041**	**3.144.338.566**
NON-CURRENT ASSETS			
Financial Investments		1.636.053	1.926.583
Financial Assets at Fair Value Through Other Comprehensive Income		1.636.053	1.926.583
Financial Assets Measured At Fair Value Through Other Comprehensive Income	5	1.636.053	1.926.583
Other Receivables		88.450.454	96.594.581
Other Receivables Due From Unrelated Parties	8	88.450.454	96.594.581
Property, plant and equipment		42.187.202	46.296.368
Machinery And Equipments	11	22.997.080	24.329.847
Vehicles	11	13.644.774	17.126.589
Fixtures and fittings	11	2.946.469	3.032.088
Leasehold Improvements	11	2.598.879	1.807.844
Right of Use Assets	13	27.832.647	32.580.524
Intangible assets and goodwill		13.351.820	14.257.758
Other Rights	12	13.351.820	14.257.758
Deferred Tax Asset	20	7.487.212	6.846.110
Total non-current assets		**180.945.388**	**198.501.924**
Total assets		**3.888.452.429**	**3.342.840.490**
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		323.129.486	144.371.496
Current Borrowings From Unrelated Parties		323.129.486	144.371.496
Bank Loans	6	49.400.000	0
Other short-term borrowings	6	273.729.486	144.371.496
Current Portion of Non-current Borrowings		17.362.474	19.558.922
Current Portion of Non-current Borrowings from Unrelated Parties		17.362.474	19.558.922
Lease Liabilities	6	17.362.474	19.558.922
Trade Payables		2.843.865.008	2.567.454.295
Trade Payables to Related Parties	3,7	896.293.514	660.462.727
Trade Payables to Unrelated Parties	7	1.947.571.494	1.906.991.568
Employee Benefit Obligations	10	21.195.838	8.531.465
Other Payables		57.376.497	32.322.941
Other Payables to Unrelated Parties	8	57.376.497	32.322.941
Current tax liabilities, current	20	19.989.549	3.920.126
Current provisions		35.341.475	37.909.158
Current provisions for employee benefits	10	34.699.937	36.152.240
Other current provisions	9	641.538	1.756.918
Other Current Liabilities		4.924.118	1.566.775
Other Current Liabilities to Unrelated Parties		4.924.118	1.566.775
SUB-TOTAL		**3.323.184.445**	**2.815.635.178**
Total current liabilities		**3.323.184.445**	**2.815.635.178**
NON-CURRENT LIABILITIES			
Long Term Borrowings	6	6.520.903	11.135.325

Non-current provisions		36.159.141	37.743.574
Non-current provisions for employee benefits	10	36.159.141	37.743.574
Total non-current liabilities		**42.680.044**	**48.878.899**
Total liabilities		**3.365.864.489**	**2.864.514.077**
EQUITY			
Equity attributable to owners of parent		522.587.940	478.326.413
Issued capital	15	150.000.000	150.000.000
Inflation Adjustments on Capital	15	956.247.305	956.247.305
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-45.077.822	-41.349.093
Gains (Losses) on Revaluation and Remeasurement		-45.077.822	-41.349.093
Gains (Losses) on Remeasurements of Defined Benefit Plans	15	-45.077.822	-41.349.093
Restricted Reserves Appropriated From Profits		73.897.441	72.965.099
Legal Reserves	15	73.897.441	72.965.099
Prior Years' Profits or Losses	15	-660.469.240	-549.201.473
Current Period Net Profit Or Loss		47.990.256	-110.335.425
Total equity		**522.587.940**	**478.326.413**
Total Liabilities and Equity		**3.888.452.429**	**3.342.840.490**

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025	Current Period 3 Months 01.04.2026 - 30.06.2026	Previous Period 3 Months 01.04.2025 - 30.06.2025
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	16	716.360.395	386.997.153	400.056.672	183.590.132
Cost of sales	16	-104.246.872	-52.398.781	-84.201.451	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		612.113.523	334.598.372	315.855.221	183.590.132
GROSS PROFIT (LOSS)		612.113.523	334.598.372	315.855.221	183.590.132
General Administrative Expenses	17	-423.681.795	-395.474.908	-223.846.846	-179.640.117
Marketing Expenses	17	-27.914.142	-29.716.015	-14.341.202	-14.866.812
Other Income from Operating Activities		47.190.692	68.365.525	24.358.515	39.276.727
Other Expenses from Operating Activities		-28.671.991	-41.135.750	-12.569.097	-30.086.668
PROFIT (LOSS) FROM OPERATING ACTIVITIES		179.036.287	-63.362.776	89.456.591	-1.726.738
Investment Activity Income	19	32.910.142	36.152.999	17.939.384	17.443.628
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		211.946.429	-27.209.777	107.395.975	15.716.890
Finance costs	18	-51.012.250	-25.020.460	-32.693.488	-13.681.145
Gains (losses) on net monetary position	21	-64.949.970	-67.123.331	-29.806.445	-24.044.077
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		95.984.209	-119.353.568	44.896.042	-22.008.332
Tax (Expense) Income, Continuing Operations		-47.993.953	-10.573.096	-19.441.745	-4.838.998
Current Period Tax (Expense) Income	20	-48.069.427	-4.590.549	-18.881.643	-2.708.113
Deferred Tax (Expense) Income	20	75.474	-5.982.547	-560.102	-2.130.885
PROFIT (LOSS) FROM CONTINUING OPERATIONS		47.990.256	-129.926.664	25.454.297	-26.847.330
PROFIT (LOSS)		47.990.256	-129.926.664	25.454.297	-26.847.330
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		47.990.256	-129.926.664	25.454.297	-26.847.330
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025	Current Period 3 Months 01.04.2026 - 30.06.2026	Previous Period 3 Months 01.04.2025 - 30.06.2025
Statement of Other Comprehensive Income					
PROFIT (LOSS)		47.990.256	-129.926.664	25.454.297	-26.847.330
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		**-3.728.729**	**-2.874.402**	**-8.636.836**	**-2.429.790**
Gains (Losses) on Remeasurements of Defined Benefit Plans	10	-5.326.756	-4.106.587	-12.338.409	-3.471.212
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		1.598.027	1.232.185	3.701.573	1.041.422
Deferred Tax (Expense) Income	20	1.598.027	1.232.185	3.701.573	1.041.422
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		**0**	**0**	**0**	**0**
OTHER COMPREHENSIVE INCOME (LOSS)		**-3.728.729**	**-2.874.402**	**-8.636.836**	**-2.429.790**
TOTAL COMPREHENSIVE INCOME (LOSS)		**44.261.527**	**-132.801.066**	**16.817.461**	**-29.277.120**
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		44.261.527	-132.801.066	16.817.461	-29.277.120

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2026 - 30.06.2026	Previous Period 01.01.2025 - 30.06.2025
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		**233.335.968**	**84.138.042**
Profit (Loss)		47.990.256	-129.926.664
Adjustments to Reconcile Profit (Loss)		**322.849.739**	**231.130.406**
Adjustments for depreciation and amortisation expense	11-12-13	21.305.177	19.260.997
Adjustments for provisions		11.730.922	-17.076.432
Adjustments for (Reversal of) Provisions Related with Employee Benefits	10	11.730.922	-17.076.432
Adjustments for Interest (Income) Expenses		31.213.225	-5.738.514
Adjustments for Interest Income	19	31.213.225	-5.738.514
Adjustments for Tax (Income) Expenses	20	47.993.953	10.573.096
Adjustments for losses (gains) on disposal of non-current assets		0	0
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	19	0	0
Adjustments Related to Gain and Losses on Net Monetary Position		210.606.462	224.111.259
Changes in Working Capital		**-97.417.735**	**-11.184.728**
Decrease (Increase) in Financial Investments	5	-42.484.011	-43.534.833
Adjustments for decrease (increase) in trade accounts receivable		-392.895.528	145.198.240
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	7	-392.895.528	145.198.240
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		19.080.718	-24.012.763
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8	19.080.718	-24.012.763
Decrease (Increase) in Prepaid Expenses		-6.264.565	10.435.010
Adjustments for increase (decrease) in trade accounts payable		276.410.713	-95.491.918
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	276.410.713	-95.491.918
Increase (Decrease) in Employee Benefit Liabilities	10	12.664.373	545.471
Adjustments for increase (decrease) in other operating payables		25.053.556	-5.841.003
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	25.053.556	-5.841.003
Other Adjustments for Other Increase (Decrease) in Working Capital		11.017.009	1.517.068
Cash Flows from (used in) Operations		**273.422.260**	**90.019.014**
Payments Related with Provisions for Employee Benefits	10	-6.443.959	-1.690.788
Income taxes refund (paid)	20	-33.642.333	-4.190.184
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		**-6.561.842**	**-3.368.124**
Proceeds from sales of property, plant, equipment and intangible assets		53.712	88.171
Proceeds from sales of property, plant and equipment	11-12	53.712	88.171
Purchase of Property, Plant, Equipment and Intangible Assets		-6.615.554	-3.456.295
Purchase of property, plant and equipment	11-12	-6.615.554	-3.456.295
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		**137.864.706**	**84.187.755**
Proceeds from borrowings		178.757.990	81.432.680
Proceeds From Issue of Debt Instruments	6	178.757.990	81.432.680
Payments of Lease Liabilities		-9.680.059	-2.983.439
Interest paid	18	-48.741.048	-23.358.750
Interest Received	19	17.527.823	29.097.264
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		364.638.832	164.957.673
Effect of exchange rate changes on cash and cash equivalents		0	0
Net increase (decrease) in cash and cash equivalents		364.638.832	164.957.673
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	4	**1.005.322.667**	**1.322.312.843**
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-185.239.112	-193.265.559
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	4	**1.184.722.387**	**1.294.004.957**

Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

			Equity										
			Equity attributable to owners of parent [member]									Non-controlling interests [member]	
		Footnote Reference	Issued Capital	Inflation Adjustments on Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings				
					Gains/Losses on Revaluation and Remeasurement [member]	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss			
					Gains (Losses) on Remeasurements of Defined Benefit Plans								
Previous Period 01.01.2025 - 30.06.2025	**Statement of changes in equity [abstract]**												
	Statement of changes in equity [line items]												
	Equity at beginning of period	15	**150.000.000**	**956.247.305**	**-33.003.996**			**72.965.099**	**-398.645.118**	**-150.556.355**	**597.006.935**	**0**	**597.006.935**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers								-150.556.355	150.556.355	0	0	0
	Total Comprehensive Income (Loss)				-2.874.402					-129.926.664	-132.801.066	0	-132.801.066
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period	15	**150.000.000**	**956.247.305**	**-35.878.398**			**72.965.099**	**-549.201.473**	**-129.926.664**	**464.205.869**	**0**	**464.205.869**
	Statement of changes in equity [abstract]												
	Statement of changes in equity [line items]												
	Equity at beginning of period	15	**150.000.000**	**956.247.305**	**-41.349.093**			**72.965.099**	**-549.201.473**	**-110.335.425**	**478.326.413**	**0**	**478.326.413**
	Adjustments Related to Accounting Policy Changes												
	Adjustments Related to Required Changes in Accounting Policies												
	Adjustments Related to Voluntary Changes in Accounting Policies												
	Adjustments Related to Errors												
	Other Restatements												
	Restated Balances												
	Transfers							932.342	-111.267.767	110.335.425	0	0	0
	Total Comprehensive Income (Loss)				-3.728.729					47.990.256	44.261.527	0	44.261.527
	Profit (loss)												
	Other Comprehensive Income (Loss)												
	Issue of equity												
	Capital Decrease												
	Capital Advance												
	Effect of Merger or Liquidation or Division												
	Effects of Business Combinations Under Common Control												
	Advance Dividend Payments												
	Dividends Paid												

Current Period 01.01.2026 - 30.06.2026																
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period	15	**150.000.000**	**956.247.305**	**-45.077.822**					**73.897.441**	**-660.469.240**	**47.990.256**		**522.587.940**	**0**	**522.587.940**