



KAMUYU AYDINLATMA PLATFORMU

KERVAN GIDA SANAYİ VE TİCARET A.Ş. Notification Regarding Merger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Merger

Summary Info	Update Regarding the Change of the Financial Statement Date Based for the Merger
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Change of the Financial Statement Date Based for the Merger

Board Decision Date	19.08.2026
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2025
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Uçantay Gıda Sanayi ve Ticaret A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A GRUBU Grubu, İşlem Görmüyor, TREKRVG00021	1.563.840.000	0	0	1.563.840.000	
B GRUBU Grubu, KRVGD, TREKRVG00013	596.160.000	0	0	596.160.000	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	2.160.000.000 TL	0 TL	0 TL	2.160.000.000 TL

Capital Market Board Application Date Regarding Merger	19.08.2026
--	------------

Additional Explanations

An application was submitted to the Capital Markets Board on 17.07.2026 for the approval of the merger of our Company with our wholly-owned subsidiary, Uçantay Gıda Sanayi ve Ticaret A.Ş., through the "Simplified Merger Procedure" (Kolaylaştırılmış Usulde Birleşme). In the aforementioned application, the date of the financial statements taken as the basis for the merger was determined as 31.03.2026.

Following the update, the date of the financial statements taken as the basis for the merger has been determined as 31.12.2025, and the Announcement Text and the Merger Agreement have been revised accordingly. The revised Announcement Text and Merger Agreement are attached to this disclosure. An application has been submitted to the Capital Markets Board on 19.08.2026 along with the revised documents.

Respectfully announced to the public and our investors.

Documents Regarding Merger

Appendix: 1

Birleşme Sözleşmesi.pdf - Merger Contract

Appendix: 2

Duyuru Metni.pdf - Announcement Text

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.