



KAMUYU AYDINLATMA PLATFORMU

KATILIM VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTLM22717 Yurtiçi Kira Sertifikası İhracının Satışının Tamamlanması
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	KARSN
Subject of Notification	Completion of the Sale

Board Decision Date	15.04.2026
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Related Issue Limit Info

Limit	2.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	04.06.2026

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	11.02.2027
Maturity (Day)	175
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	VAKIF KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	19.08.2026
Ending Date of Sale	19.08.2026
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	20.08.2026
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate

Yield/Profit Share Rate - Yearly Simple (%) 45,00

Yield/Profit Share Rate - Yearly Compound (%) 50,30

Traded in the Stock Exchange Yes

Payment Type TL Payment

ISIN Code TRDKTLM22717

Fund User KARSAN OTOMOTİV SANAYİ VE TİCARET A.Ş.

Originator KARSAN OTOMOTİV SANAYİ VE TİCARET A.Ş.

Guarantor Nope

Founder VAKIF KATILIM BANKASI AŞ

Coupon Number 1

Currency Unit TRY

Coupon Payment Frequency Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	11.02.2027	10.02.2027	11.02.2027	21,5753			
Principal/Maturity Date Payment Amount	11.02.2027	10.02.2027	11.02.2027				

Rating

Does the issuer have a rating note? No

Does the capital market instrument have a rating note? No

Does the originator have a rating note? Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu A+ (Tr)	22.05.2026	No

Does the fund user have a rating note? Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu A+ (Tr)	22.05.2026	No

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.